

Approve an Application for a RACP Training Program

Setting/Network DPE/TPC Guide

Purpose	This guide provides guidance on how to login to the portal, review Trainee Applications, request for more information regarding an application and provide an application decision.
Intended Audience	Setting Directors of Physician Educations (DPEs)/Training Program Coordinators (TPCs) and Network DPEs/TPCs.
	This guide is designed to help Setting DPE/TPC and Network DPE/TPC's view training applications requiring approval, and request more information or make an application decision. These instructions are relevant to new Basic Trainees who are applying to the Basic Training program for the first time.
Context	The TMP system has some interaction with the systems of other organisations, including APRHA and MCNZ, to confirm general medical registration. A trainee can still proceed with completing their application if they have not yet received their registration. A trainee will be confirmed as 'Provisionally Registered', if they declare that they expect to have a valid General Medical Registration by the end of the first Rotation.

How to use this document:

The document is structured into 2 sections, representing 5 key Training Application & Registration learning outcomes.

To open the navigation pane in Adobe Acrobat, navigate to the left side of your screen and click on the 'arrow' icon \square and then the 'bookmark' icon \square .



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Section 1: Log in to the Portal

Context: Use these instructions as a DPE or TPC to log into the Training Management Platform (TMP) Portal.

1. Navigate to the TMP Portal and click on **Sign in** located on the top right corner of the screen. Refer to **Figure 1**.

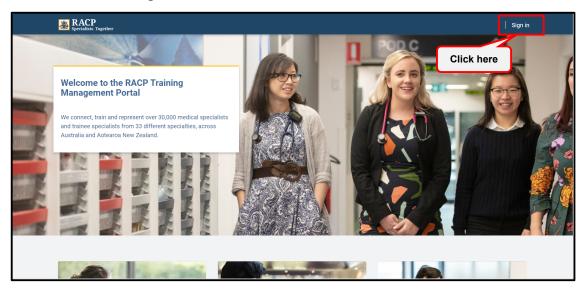


Figure 1

2. Enter your RACP User ID and click on Next. Refer to Figure 2.

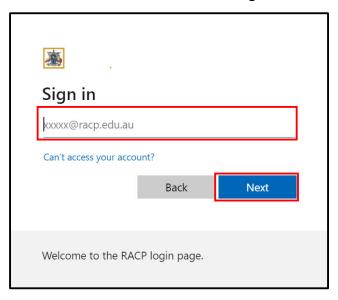


Figure 2

3. Enter your password and click sign in. Refer to Figure 3.



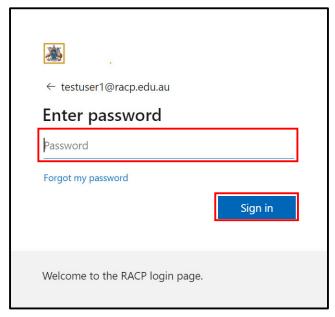


Figure 3



Section 2: View Training Applications requiring approval

Context: Once a Trainee submits their Application, if you are related to a Training Setting/Network as a Setting or Network DPE/TPC against the Training Program, you are able to provide approval for the application.

Note: It is important to note that only TMP Portal users who have the following Training roles in the system can access Trainee's Applications:

- Setting DPE
- Setting TPC
- Network DPE
- Network TPC

Please note that: Education and Rotation Supervisors are unable to access Trainees' Applications.

Please note that once a training application is approved, DPEs will no longer have access to the application. Once a trainee submits a rotation plan, DPEs/supervisors will be able to view the trainees' records under 'My trainees' in the menu bar.

There are two ways with which you can review a Trainee's Application.

- A. My Trainees' Applications page
- B. My Assigned Actions page

To view Trainee's Applications that require approval using option A, follow the below steps.

1. Click on My Trainees in the navigation menu. Select My Trainees' Applications from the dropdown menu. Refer to Figure 4.

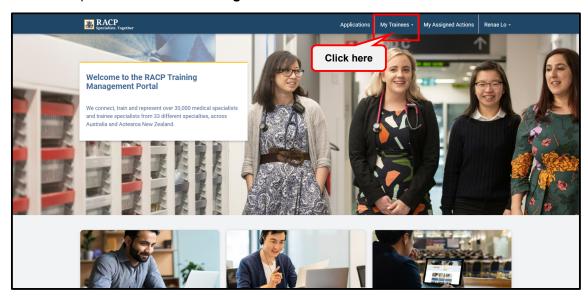


Figure 4

- Under the My Trainees' Applications heading, observe a grid displaying a list of Applications made by Trainees where an application decision has not been made and the status of the Application is either:
 - In Review, or



• Additional Information Requested. Refer to Figure 5.

Section 2.1: Confirm Eligibility Criteria

1. Click on the downward facing arrow under the **Actions** column and select **Edit** in line with which Application you would like to review. Refer to **Figure 5**.

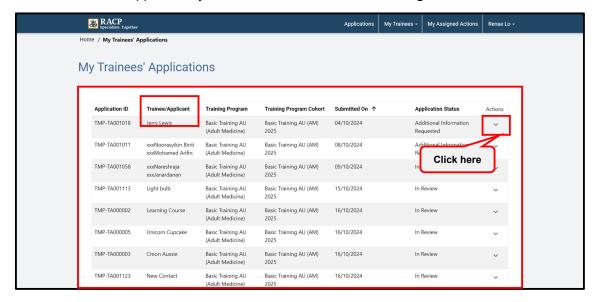


Figure 5

A new page will open with a header titled 'My Trainee Application – Review'. View the
Application details in each section of this page. Refer to Figure 6. The information
entered by the trainee will include their personal details, General Medical Registration
details and how they meet the eligibility criteria.



Figure 6



Under Eligibility Criteria section please review criteria entered for **Eligible Position** criteria. Confirm that the criteria is met by hovering over the **Actions** button and selecting **Edit details**. Refer to **Figure 7**.

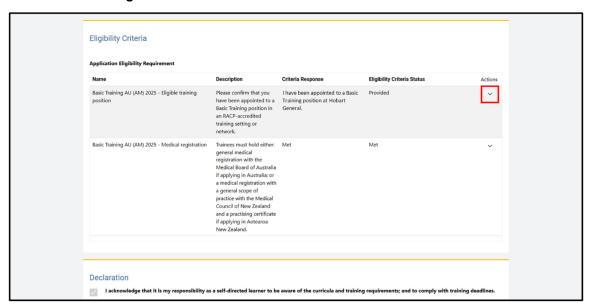


Figure 7

A new window will open. Change the eligibility criteria status from **Provided** to **Met**. Refer to **Figure 8**.

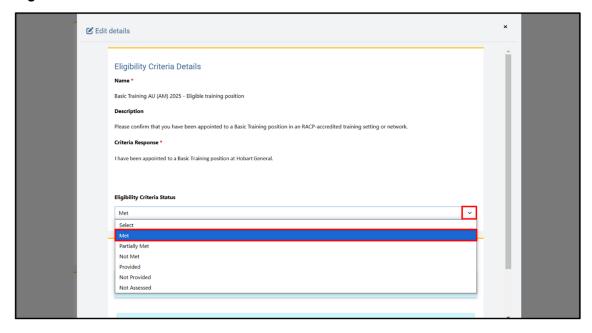


Figure 8

Scroll down to click on **Submit** to progress to the next stage if all criteria is met. If not, you can request more information from the Applicant.



Section 2.2: Request for more information

- Scroll down to the Additional Information Requested section. Refer to Figure 9.
 - If more information is still required, leave the checkbox next to 'Request for more info' selected.
 - a. Populate the field 'What additional info is required from Trainee?'
 - b. Click on Submit.

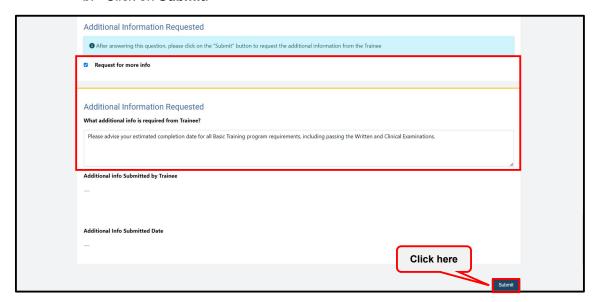


Figure 9



Note:

The Trainee will then be notified that they need to provide more information related to their application.

Section 2.2: Make Application decision

- ii. If you are satisfied that no further information is required for this application, deselect the checkbox next to 'Request for more info'. Refer to Figure 10.
 - a. Provide an **Application Decision** (either Approved, Provisionally Approved, or Rejected) by clicking on the dropdown menu and making your selection.
 - b. Populate the **Decision Comments** and **Approval Conditions** if relevant.
 - c. Click on Submit once form complete. Refer to Figure 11.



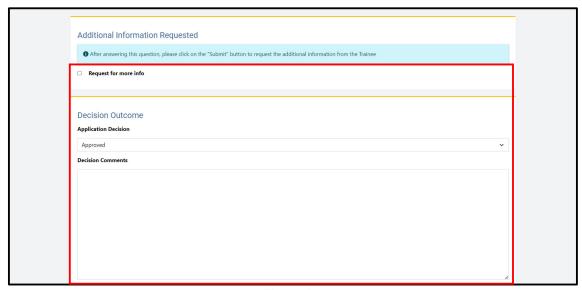


Figure 10



Figure 11



To view Trainee's Applications that require approval using option B (via My Assigned Actions page), follow the below steps:

- 1. Click on My Assigned Actions in the navigation bar.
- 2. Click on the **Applications tab**. Refer to **Figure 12.**



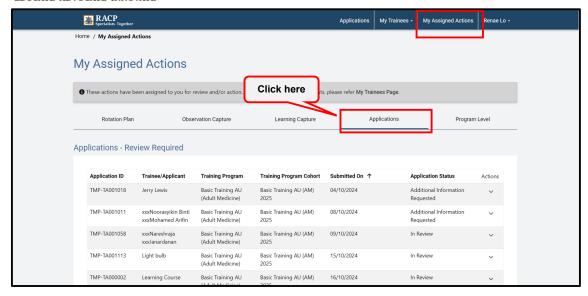


Figure 12

3. **Follow steps 3-5 under 'View Training Applications requiring approval'** in this guide to review, request for additional information, or make an application outcome decision.



Section 3: Summary of Outcomes

The **Training Application & Registration Guide** is now complete. You now have instructions to:

- Login to the Portal as a Supervisor
- View Training Applications requiring approval via the My Trainees' Applications page
- View Training Applications requiring approval via the My Assigned Actions page
- Request for more information
- Make an application decision