

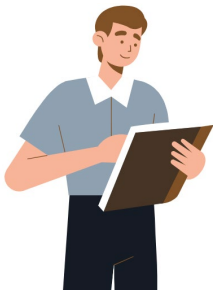
Rotation and Phase Progress Report



Trainee

Self-assess and reflect on learning

- Review rotation plan
- Reflect on progress and learning experiences during the rotation/phase
- Complete a written reflection and self-assess against each learning goal
- Plan a discussion meeting with your supervisor



Supervisor*

Assess learning

- Review the rotation plan and progress over the rotation/phase
- Reflect on your encounters with the trainee
- Review evidence from work-based assessments
- Meet with the trainee to discuss and finalise feedback and ratings



Discussion meeting

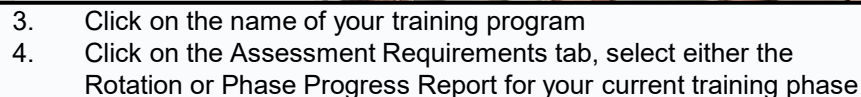


Complete and submit the report*

**The form can be filled out together if the supervisor uses their login*

*For Basic trainees, this will either be their Rotation Supervisor or Education Supervisor, depending on which report is taking place

1. Sign in to TMP.
2. Click My Training on the top navigation bar.



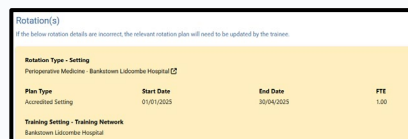
*click on **Phase Progress Report** if applicable

8. Review all the details of the rotation or phase

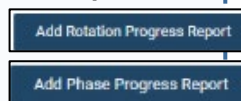
- Rotation(s)
- add or remove rotations as needed


Snapshot: This section shows your completed assessments and requirements for the period. Your supervisor sees the same view and will use it to assess your progress.

- Progress Review Reports
- Phase Requirements
- Program Level Requirements
- Learning courses
- Assessment mapped to Learning Goals
- Leave



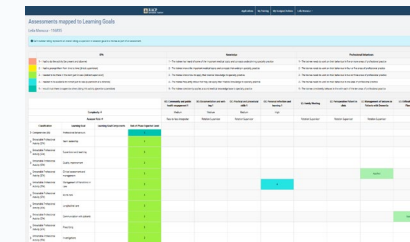
5. Click on
or



6. Select the training phase (if not auto-populated) by clicking  and selecting using the tick box.

7. Click save and next

9. Click [click here](#) to open Assessments Mapped to Learning Goals in a new tab



- ## 10. View observation and learning capture data from the rotation/phase

- Complexity
- Assessor role
- Expected level of performance
- Supervision rating


Click here



13. Click **Add** to provide a summary comment on the Rotation(s)

14. Type responses to the questions, tick the declaration and click submit

Complete declarations

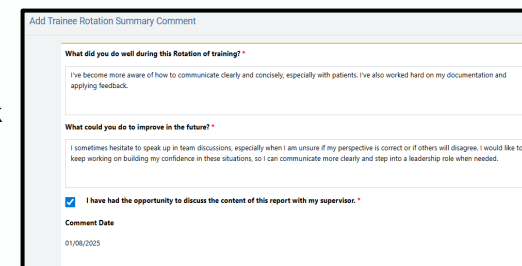
15. Complete the trainee and supervisor declaration, Ready to Submit then click . This will automatically send a notification to your supervisor.



Trainee actions post supervisor review

16. View your supervisor's comments and recommendation

17. Click **Add** to provide a reflection



Rotation Progress Report submitted successfully

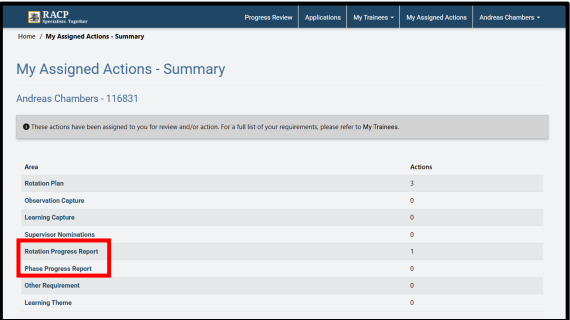
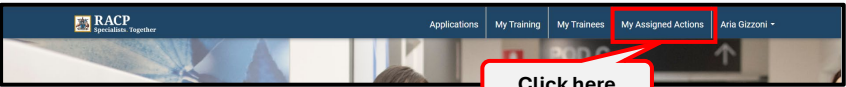
Supervisor

Create a Rotation or Phase Progress Report

Supervisors can initiate Rotation or Phase Progress Reports by navigating to a trainee's full training record in the 'My Trainees' tab under 'Assessment Requirements'. Click on [Add Rotation Progress Report](#) or [Add Phase Progress Report](#). All trainee fields will be editable so that the form can be completed together.

Review a Rotation or Phase Progress Report

1. Sign in to TMP.
2. Click My Assigned actions on the top navigation bar.



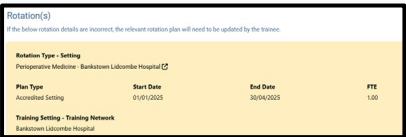
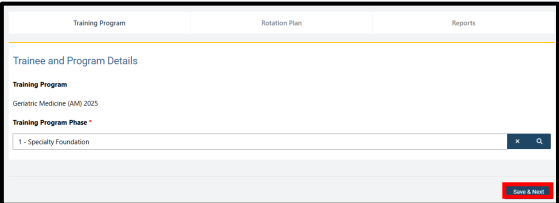
Navigate to the report

3. Click on the assessment name (Rotation Progress Report or Phase Progress Report)

Review data

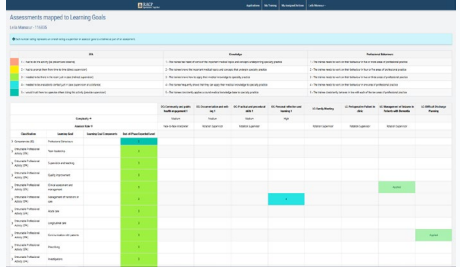
4. Click through all data from the training phase or rotation. The same information is visible to both trainee and supervisor and will be used to assess progress

- Rotation(s)
 - Can be added or removed by the trainee if incorrect
- Phase Requirements
- Program Level Requirements
- Learning courses
- Assessment mapped to Learning Goals
- Trainee leave



Review assessment outcomes

5. Click [click here](#) to open Assessments Mapped to Learning Goals in a new tab



6. View observation and learning capture data from the rotation/phase
 - Complexity
 - Assessor role
 - Expected level of performance
 - Supervision rating

Learning Goal Rating - rotation progress report *

• Trainee - table a self-assessment against each of the learning goals.
• Supervisor - assess the trainee against each of the learning goals.

Classification	Learning Goal	End-of-Phase Expected Level	Supervisor Rating
Competencies (SC)	Professional behaviours	5	
Entrustable Professional Activity (EPA)	Team leadership	5	
Entrustable Professional Activity (EPA)	Supervision and teaching	5	
Entrustable Professional Activity (EPA)	Quality improvement	5	
Entrustable Professional Activity (EPA)	Clinical assessment and management	5	
Entrustable Professional Activity (EPA)	Management of transitions in care	5	
Entrustable Professional Activity (EPA)	Acute care	5	
Entrustable Professional Activity (EPA)	Longitudinal care	5	
Entrustable Professional Activity (EPA)	Communication with patients	5	
Entrustable Professional Activity (EPA)	Prescribing	5	

Click here

Action steps

Add ratings, reflection, leave taken and recommendation

7. Rate each learning goal and click save changes
8. Review any leave dates entered by the trainee (e.g., annual leave, study leave)

9. Review the trainee's rotation summary comment or click [Add](#) to write one on behalf of the trainee

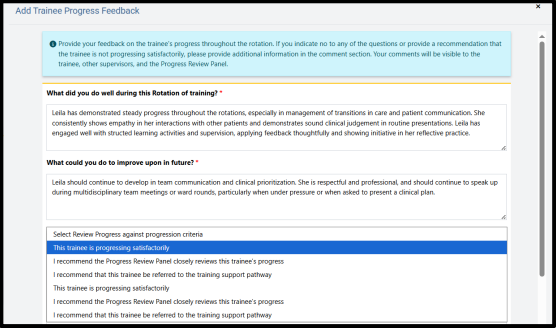
10. Click [Add](#) to respond to the Supervisor review questions.

11. Add a progression recommendation and click [Submit](#)

Complete declarations and submit

12. View the trainee declaration and tick the supervisor declaration.

13. Click submit to publish your review. This will automatically notify the trainee of the completion of the progress report.



*Tick the supervisor agreement box if you are the second supervisor to review the progress report

Rotation Progress Report submitted successfully.