NEW ©URRICULA

Basic Training (Adult Internal Medicine and Paediatrics & Child Health)

Entrustable Professional Activities (EPA)



About this document

The new Basic Training (Adult Internal Medicine and Paediatrics & Child Health) curriculum consists of curriculum standards and learning, teaching, and assessment (LTA) programs.

This document outlines the Entrustable Professional Activities included as part of the curriculum standards for Basic Training (Adult Internal Medicine and Paediatrics & Child Health) for trainees and supervisors. The curriculum standards should be used in conjunction with the Basic Training (Adult Internal Medicine and Paediatrics & Child Health) LTA programs.

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How to reference this document

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Introduction

The RACP curriculum model depicts the structure of RACP curricula. It contains five components: **curriculum standards**, consisting of Competencies, Entrustable Professional Activities, and Knowledge Guides; **learning and teaching program**; and **assessment program**.



RACP curriculum model

This document contains the **Entrustable Professional Activities (EPA)** component of the curriculum standards.

EPAs are important work tasks that trainees need to be able to perform with supervision at a distance by the end of Basic Training.

Each of the Basic Training EPAs:

- is an exemplar, discrete task, separable from other tasks, which relates to patient care
- can be readily observed and assessed
- relates to safe healthcare in the workplace. There are consequences associated to this task that are not easily reversed.

EPA Behaviours

Each EPA includes the behaviours of a trainee who can perform the task with supervision at a distance and examples of behaviours of a trainee who is not yet ready to perform the task with supervision at a distance. The behaviours are categorised according to the domains of the RACP Professional Practice Framework, however each EPA should be performed and assessed a complete task.



THEME	Clinical assessment EPA 1	
TITLE	Clinically assess patients, incorporating interview, examination, and formulation of a differential diagnosis and management plan	
DESCRIPTION	 This activity requires the ability to: obtain histories examine patients integrate information from assessments into comprehensive formulations develop provisional and differential diagnoses and problem lists discuss findings with patients, families, or carers¹ present findings to colleagues, including senior clinicians perform this activity in multiple settings, including inpatient and ambulatory care settings and in emergency departments. 	

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance The trainee:	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance ² The trainee may:
Medical expertise	 takes patient-centred histories using appropriate lay terms and avoiding medical jargon tailors the history taking and physical examination to the clinical situation and the specific patient encounter incorporates psychosocial considerations into assessment identifies and uses alternative sources of information to obtain history when needed, such as family members, carers, and other health professionals and professional bodies recognises and takes precautions where the patient may be vulnerable, such as issues of child protection, self- harm or elder abuse performs accurate physical examinations demonstrates patient-centred examination techniques that respect patient privacy, comfort, and safety consistently uses a developmentally appropriate approach to the physical 	 gather too little information, or exhaustively gather information following a template regardless of the chief complaint perform inadequate physical examinations inadequately alter their approach to the physical examination to meet the developmental level, behavioural needs, or the competency level of patients develop an overly inclusive list of potential diagnoses

¹ References to patients in the remainder of this document may include their families or carers. ² Trainees *not yet ready* to perform this activity with supervision at a distance may not yet display behaviours displayed by a trainee *ready* to perform with supervision at a distance. Therefore, not all of these opposing behaviours are listed here. In the remainder of the document lists in this column capture behaviours supervisors and trainees should be particularly aware of when considering entrustment.

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance ²
	 The trainee: examination³ recognises and correctly interprets abnormal findings filters, prioritises, and synthesises pertinent information to direct the clinical encounter and broad diagnostic categories formulates appropriate differential diagnoses seeks to understand the concerns and goals of patients and their families or carers develops appropriate management plans 	The trainee may:
Communication	 anticipates, reads, and responds to verbal and non-verbal cues demonstrates active listening skills accurately communicates the situation of patients to colleagues, including senior clinicians 	 inadequately interpret verbal and non-verbal cues inadequately communicate with patients during the assessment, particularly when explaining the process of physical examination inadequately engage families or carers in the discussion
Quality and safety	 performs hand hygiene and takes infection control precautions at appropriate moments documents history, physical examination findings, and synthesis with clarity and completeness recognises and takes precautions against assault from confused or agitated patients, and ensures appropriate care of patients 	
Research	 refers to guidelines and medical literature to assist in their clinical assessments when required demonstrates understanding of the limitations of evidence and the challenges of applying research in daily practice 	
Cultural safety	 obtains patient histories and undertakes examination, while being regardful of patients' cultures and relevant social and cultural determinants of health communicates findings with patient, family (whānau) and / or decision maker, using cultural knowledge in a safe way 	 inadequately demonstrate awareness and understanding, of the cultures of others does not offer culturally appropriate services and interpreting services

³ This behaviour is particularly relevant to Paediatrics & Child Health.

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance ²
	The trainee:	The trainee may:
	 presents findings, with appropriate cultural knowledge and cultural safety, to colleagues, including senior clinicians appropriately accesses and offers interpretive or culturally-focused services 	
Ethics and professional behaviour	 demonstrates professional conduct, honesty and integrity maintains patient privacy and confidentiality displays respect and sensitivity towards patients assesses patients' decision-making capacity maximises patient autonomy and supports patients' decision making identifies patients' preferences regarding management and assesses the role of families in decision making identifies the decision maker, including whether a substitute decision maker must be involved 	display lapses in professional conduct, such as acting disrespectfully or providing inaccurate or incomplete information
Judgement and decision making	 demonstrates clinical reasoning by gathering focused information relevant to patients' care and according to the presenting situation recognises their own limitations and seeks help when required in an appropriate way 	 make intuitive leaps to conclusions that are often unsupported by pattern recognition, data, or evidence inadequately consult with senior colleagues



THEME		Communication with patients	EPA 2
TITLE		Discuss diagnoses and management plans with patients and their families or carers	
DESCRIPT	ION	 This activity requires the ability to: communicate with patients and their families or carers from a broad range of socioeconomic and cultural backgrounds communicate with colleagues and other staff use of different modalities for communication, such as face-to-face, email, or phone calls perform this activity in multiple settings, including inpatient and ambulatory care settings and in emergency departments. 	
BEHAVIOU	JRS		
	at a d Expect routine	y to perform with supervision listance ted behaviours of a trainee who can ely perform this activity with vision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:		The trainee may:
Medical expertise	ba ma • de cli • foi pa	oplies knowledge of the scientific asis of health and disease to the anagement of patients emonstrates understanding of the inical problem being discussed rmulates management plans in artnership with patients and in ollaboration with the health care team	
Communication	re de ph sit • av • en • se co op	dapts their communication style in sponse to patients' age, evelopmental level, and cognitive, hysical, cultural, socioeconomic, and tuational factors voids the use of medical jargon ngages patients in discussions elects appropriate modes of ommunication, including technology otions nderstands the inherent pitfalls of sing social media with individual	 unnecessarily interrupt a consultation or procedure to check information dismiss or interrupt patients' comments defer or avoid difficult or ambiguous conversations ignore or inadequately address patients' questions or concerns base communication on a template, with no variation in approach based on age, demographic, cognitive, physical, cultural, socioeconomic, or situational needs

patients

information

as required

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works in partnership with patients to

deals with conflicts appropriately

collaborates with patient liaison officers

make choices that are right for them, including explaining diagnoses, management plan and prognosis checks patients' understanding of

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	The trainee may:
Quality and safety	 participates in processes to manage patient complaints 	 become defensive in challenging situations, such as following patient complaints
Teaching and learning	 responds appropriately to information sourced by patients and to patients' knowledge regarding their condition 	
Research	 refers to evidence-based clinical guidelines demonstrates understanding of the limitations of evidence and the challenges of applying research in daily practice 	
Cultural safety	 demonstrates respectful and safe communication with people from a diverse range of cultures and socioeconomic backgrounds uses different modalities for communication, as preferred by the patient, such as face-to-face, family (whānau) meetings, email or phone calls identifies the need for using an interpreter and offers interpreting services to all patients where English is not their first language responds to the need for sufficient time and a safe space for communication that allows enough time for family (whānau) meetings or interpretive services to take place develops culturally appropriate education material 	 lacks the ability to communicate with people from a socially or culturally diverse background does not offer interpreting services does not perceive that the patient may not be the decision maker in this culture and or the importance of including family (whānau) in decision processes does not provide culturally safe educational material (e.g. wrong language)
Ethics and professional behaviour	 consistently considers patient privacy and confidentiality respects preferences of patients communicates appropriately, consistent with the context, and respects patients' needs and preferences maximises patient autonomy and 	

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	The trainee may:
	supports their decision making	
Judgement and decision making	 recognises their own limitations and seeks help when required in an appropriate way 	 inadequately consult with senior colleagues
Leadership, management, and teamwork	 communicates with and involves other health professionals as appropriate 	



THEME	Documentation	EPA 3
TITLE	Document the progress of pat	ients in multiple settings
DESCRIPT	 produce written summaries of care, including discharge summaries, clinic letters, and transfer documentation provide information for colleagues, health professionals, and patients prepare written correspondence that functions as a historical record of patients' presentation, management and progress, including key points of diagnosis and decision making, and as a clinical handover tool to inform follow-up and coordination of care plans produce clinical documentation that summarises current issues and enables subsequent health professionals to understand the issues and continue care perform this activity in multiple settings, including inpatient and ambulatory care settings and in emergency departments. 	
DENAVIOU	Ready to perform with supervision	Not yet ready to perform with
Medical expertise	 at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance The trainee: produces medical record entries that are accurate in regard to history, examination findings, investigation results, impression, and management plans uses a structured approach to sequentially review, assess, and plan each of notion to the sequential of the sequence of the	 supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance The trainee may: create unstructured medical record entries reflecting haphazard thought processes or lacking an overall impression of the current clinical situation omit clinically significant history, examination findings, investigation results, or management plans
	 care of patients. This may be in the form of a traditional 'presenting problem history, other history elements, examination, investigation results, impression or synthesis, management plan' format; or in a systems-based structure, appropriate for severely or critically unwell patients or for multiple, complex problems creates an accurate and appropriately prioritised problem list in the clinical notes or as part of an ambulatory care review 	
Communication	 appropriately prioritises the creation of medical record entries as an important clinical activity produces legible and accurate records that clearly identify all people involved in the clinical encounter, such as the names of consultants, junior staff, other staff, and family members involved in discussions 	 assign a low priority to the creation of medical record entries when ordering daily tasks, such as deferring it to the end of the day or clinic use language that may be offensive or distressing to patients or other health professionals include personal information regarding patients that is not relevant to their

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance The trainee:	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance The trainee may:
	 shares relevant and understandable information and documentation with patients regarding their healthcare 	care
Quality and safety	 includes patients' identification label, entry date and time, signature, printed name, designation, and contact details on notes updates documentation in a timeframe appropriate to the clinical situation of patients maintains records sufficiently to enable optimal patient care and adequate coding 	 write an illegible signature with no accompanying name or position identification make illegible notes use ambiguous or inappropriate acronyms
Ethics and professional behaviour	 maintains confidentiality of documentation and stores clinical notes appropriately demonstrates an understanding of the fundamental role of record keeping in safe and effective healthcare, both acutely and longitudinally complies with the legal requirements of preparing and managing documentation provides honest and accurate medical certification where required 	
Judgement and decision making	 recognises their own limitations and seeks help when required in an appropriate way 	 inadequately consult with senior colleagues
Leadership, management, and teamwork	 ensures that all important discussions with colleagues, multidisciplinary team members, and patients are appropriately documented reviews discharge summaries, notes, and other communications written by junior team members 	• produce documentation that is unclear to the other members of the multidisciplinary team
Cultural safety	 provides information for colleagues, health professionals and patients, that includes patient-centred cultural protocols and needs important to the patient and their family (whānau) ensures records are thorough including socioeconomic and cultural protocols important to that patient and their family (whānau) 	 inadequately produces clinical documentation that summarises current issues and enables subsequent health professionals to understand the issues and continue care poor documentation that creates gaps in the handover of case



	HEME
TITLE Prescribe medications tailored to patients' needs and conditions	ITLE
DESCRIPTION This activity requires the ability to: • take and interpret medication histories • choose appropriate medications ⁴ • communicate with patients about the benefits and risks to patients, and provide instruction on medication administration effects and side effects • produce prescriptions • monitor medications for efficacy, safety, and concordance • review medications and interactions, and cease where appropriate • perform this activity in multiple settings, including inpatient and ambulato care settings and in emergency departments.	ESCRIPTION

BEHAVIOURS

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
Medical expertise	 The trainee: demonstrates an awareness of potential side-effects and practical prescription points, such as medication compatibility and monitoring in response to therapies appropriately, safely, and accurately selects medications, and demonstrates an understanding of the rationale, risk-benefit, side effects, contraindications, dosage, and drug interactions appropriately chooses when not to prescribe medication prescribes medication therapies within jurisdictional guidelines on medication management refers prescriptions for cytotoxic medications, medications to consultant prescription, and known teratogenic medications identifies and manages adverse events 	 The trainee may: demonstrate an inadequate understanding of the compatibility of medications with intravenous fluids or the need for medication monitoring only complete the basics of an inpatient medication chart such as date, name, and signature demonstrate an inadequate understanding of the rationale behind the choice of medication be unable to source suitable dosing guidelines or implement dose modifications based on organ function, patient age, or size
Communication	 explains the rationale for and discusses various treatment options with patients explains the benefits and burdens of therapies in light of patients' individual circumstances writes clearly legible scripts or charts using generic names of the required 	not adequately discuss appropriate alternatives that may be more acceptable to patients

⁴ Includes drugs, fluids, and oxygen

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	The trainee may:
	medication in full, including mg/kg/dose information and all legally required information for inpatient and outpatient prescribing	
Quality and safety	 applies knowledge of the importance of careful dosing; particularly the need for weight and body surface area-based prescribing in children, practical dosing, and not exceeding adult maximum dosage³ always checks the dose before prescribing applies information regarding side-effects and monitoring requirements of medications identifies medication errors and institutes appropriate measures uses electronic prescribing systems safely rationalises medications to avoid polypharmacy demonstrates understanding of the role of therapeutic drug monitoring 	 display inadequate knowledge of the monitoring requirements or potential side-effects of the medications they are prescribing prescribe medications outside a therapeutic relationship
Teaching and learning	 ensures patients understand the management plan including adherence issues, follow up and monitoring for side-effects, and the practical aspects of administration undertakes continuing professional development to maintain currency with prescribing guidelines 	
Research	 makes therapeutic decisions according to best evidence, and recognises where evidence is limited, compromised, or subject to bias or conflict of interest refers to guidelines to ensure decision making is evidence-based and applies guidelines to individual patients appropriately 	
Cultural safety	 takes and interprets medication histories, taking into account cultural belief systems and alternative therapies, without bias as well as issues of access, storage and competing priorities clearly and safely in a language preferred by the patient and family (whānau) discusses the risks and benefits of medications 	 demonstrates an inadequate understanding of the need to monitor medications for efficacy, safety, and concordance with culturally-diverse patients unaware of different therapies and own bias projects their personal views and cultural beliefs of different therapies in a judgemental way to the patient

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance The trainee:	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance The trainee may:
	 regularly reviews medications and interactions in a safe way while recognising patients' cultural and religious background, and beliefs with the assistance of a pharmacist 	
Ethics and professional behaviour	 demonstrates consideration of the utility of medicines in treating illness in their prescribing decisions, including the relative merits of different pharmacological and non-pharmacological approaches demonstrates an understanding of the regulatory and legal requirements and limitations regarding prescribing reports adverse events related to medications demonstrates an understanding of the ethical implications of pharmaceutical industry marketing and funded research 	
Judgement and decision making	 takes into account the following factors for all medications: contraindications cost to patients, families, and the community funding and regulatory considerations generic versus brand medicines interactions risk-benefit analysis recognises their own limitations and seeks help when required in an appropriate way 	inadequately consult with senior colleagues
Leadership, management, and teamwork	 works collaboratively with pharmacists participates in medication safety meetings and morbidity and mortality meetings develops local and national guidelines 	
Health policy, systems, and advocacy	 incorporates the population-based impacts of, and constraints on, decisions about prescribing, including: » economic costs to community » antimicrobial resistance applies the principles of prescribing using therapeutic guidelines and other resources prescribes in accordance with institutional policies 	



THEME	Transfer of care	EPA 5
TITLE	Transfer care of patients	
DESCRIPTION This activity requires the ability to: • transfer care at any transition point, including: » at admission » between clinical services » at changes of shift » at discharge to ambulatory and community care • ensure continuation of care • share patient information with other health care providers in conjunction the transfer of responsibility for patient care • select modes of information transfer, such as oral and written format • communicate (at least): » patient demographics » concise medical history » current problems and issues » details of pertinent and pending investigation results » medical and multidisciplinary care plans » upcoming possibilities • perform this activity in multiple settings, including inpatient and ambulat care settings and in emergency departments.		community care her health care providers in conjunction with patient care sfer, such as oral and written format g investigation results are plans ettings, including inpatient and ambulatory
BEHAVIOU	IRS	
	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance The trainee:	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance The trainee may:
Medical expertise	 displays understanding of the details of patients' condition, illness severity, and potential emerging issues with appropriate action and contingency plans provides concise, accurate summaries and sophisticated syntheses of information with accurate identification of acute problems or issues 	inadequately summarise the active medical problems
Communication	 ensures a suitable environment for handover, including adequate time communicates clearly with clinicians 	 have an unstructured approach in transferring oral or written information include current problems, but these are not well clarified

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not well clarified

information

include unnecessary or irrelevant

omit ongoing management plans,

inadequately clarify treatment changes

discharge medications, pending tests

at discharge, or patient counselling and

omit significant problems

and clinical reasoning

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and other caregivers

and omissions

and feedback

uses standardised verbal and written

templates to improve the reliability of

information transfer and prevent errors

confirms information has been received

and understood, and seeks questions

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	The trainee may:
		instructions
Quality and safety	 ensures complete handover or works to mitigate risks if the handover was incomplete ensures all outstanding results or procedures will be followed up by receiving units and clinicians provides feedback to individuals instigating handovers on any errors that occurred, including inaccurate information transmission communicates accurately and in a timely fashion to ensure an effective transition between settings, and continuity and quality of care 	 not mitigate the risks associated with changing care teams or environments
Teaching and learning	 takes opportunities to teach junior colleagues during handover as necessary 	
Research	 refers to evidence-based clinical guidelines 	
Cultural safety	 includes relevant information relating to patients' cultural backgrounds in the handover, including whether an interpreter is required, inclusion of family (whānau) or decision-maker to allow for a safe handover ensures the continuation of culturally safe care that includes the recognition of cultural and language factors at every stage of the handover engages in culturally safe communication with the patient, family (whānau) or carer which includes social and cultural determinants of health 	 provides inadequate information about patient care that incorporates cultural perspectives does not communicate in the patient's language of choice does not include patient, family (whānau) or decision makers in continuity and follow up of care

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	The trainee may:
Ethics and professional behaviour	 maintains respect for patients, families, carers, and other health professionals, including respecting privacy and confidentiality informs patients that handover of care will take place and to which team, service, or clinician as appropriate 	 show a lack of respect for patients and other health professionals inadequately maintain confidentiality by: selecting an inappropriate environment, such as handover in public places or with the office door open gathering and displaying confidential information on patients, such as information displayed on a list that the patient's relatives could access, or sharing information that is not relevant to patient care
Judgement and decision making	 uses a structured approach to thinking about patients' issues and prioritising these ensures patients receive care in the most appropriate facility or setting recognises their own limitations and seeks help when required in an appropriate way 	 show a lack of preparation inadequately consult with senior colleagues
Leadership, management, and teamwork	 uses a structured approach to handovers that can be applied in and across all institutions or settings, such as: mergency room to admitting unit admitting unit to intensive care unit operation room to admitting unit shift A to shift B team A to team B inter-hospital transfer hospital to community hospital to rehabilitation recognises factors that impact on transfer of care and provides contingency planning and anticipatory guidance works to overcome the potential barriers to continuity of care and appreciates the role of handover in overcoming these barriers 	 inadequately co-ordinate patient care to ensure safe handover demonstrate a lack of awareness of the roles, skills, and limitations of those receiving handover
Health policy, systems, and advocacy	 factors transport issues and costs to patients into arrangements for transferring patients to other settings 	



THEME	Investigations EPA 6
TITLE	Choose, organise, and interpret investigations
DESCRIPTION	 This activity requires the ability to: plan, rationalise, and arrange investigations discuss investigative plans with patients, their families, or carers, and support them to make informed choices follow-up the results of investigations and interpret the results independently follow-up investigations that have been ordered but not performed communicate results of investigations with patients modify management plans based on new information perform this activity in multiple settings, including inpatient and ambulatory care settings and in emergency departments.

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance	
	The trainee:	The trainee may:	
Medical expertise	 plans appropriate investigations based on clinical assessment provides rationales for investigations understands the significance of abnormal test results and acts on these as appropriate and in a timely manner modifies patients' management plans based on the results of investigations in a timely manner estimates pre-test probability and applies this concept appropriately when ordering investigations considers patient factors and co- morbidities considers age-specific reference ranges understands the implications of genetic testing for patients and families 	 demonstrate a lack of awareness of the significance of abnormal test results and the appropriate response inadequately modify management plans when results of investigations would indicate that a change in management is appropriate order or intend to order inappropriate investigations 	
Communication	 discusses the indications, risks, benefits, and complications of investigations with patients prior to ordering the investigation, in order to obtain informed consent and conduct investigation communicates and explains the results of investigations to patients 	 have difficulty in clearly explaining investigations to patients, such as excessive use of medical jargon inadequately complete required documentation or investigation request forms provide inadequate information on referrals for investigations or inadequately convey the indication for ordering particular tests have difficulty communicating clearly with other services regarding timing or prioritisation of investigations 	

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	 The trainee may: inadequately communicate significant results to appropriate health professionals inadequately explain the implication of results to patients
Quality and safety	 seeks help with interpretation of test results for less common tests or indications, or unexpected results considers safety aspects of investigations when planning to order them, such as radiation exposure, taking large volumes of blood from small infants, or sedation required to perform the investigation 	 order potentially dangerous investigations, such as CT scan of a pregnant patient or MRI in a patient with a pacemaker
Teaching and learning	 undertakes continuing professional development to maintain currency with investigation guidelines 	
Research	 consults current research on investigations refer to evidence-based clinical guidelines demonstrates understanding of the limitations of evidence and the challenges of applying research in daily practice 	
Cultural safety	 recognises patients' cultural and religious backgrounds, attitudes, and beliefs, and how these may influence the acceptability of proposed investigations discusses investigative plans with patient, family (whānau), carer and/or decision maker and facilitate the making of culturally-informed and safe choices accepts that patients from a different cultural and socioeconomic background may not wish to consent to certain investigations and offers alternatives offers all investigations available in a culturally safe way 	 inadequately performs this activity in multiple settings, including inpatient and ambulatory care settings and in emergency departments does not offer reasonable treatment/ care alternatives when they are available due to cultural and socioeconomic bias does not offer investigations or treatments as they think the patient may not want or be able to afford them
	 ensure one's own cultural and socioeconomic bias does not prevent them from offering available treatments to patients 	

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	The trainee may:
Ethics and professional behaviour	 consistently involves patients in decision-making regarding investigations, and obtains the appropriate informed consent, including financial consent if necessary identifies appropriate proxy decision makers when required chooses not to investigate in situations where it is not appropriate to investigate for ethical reasons 	 inadequately follow-up on results of investigations or not handover to colleagues to review investigations
Judgement and decision making	 chooses the most appropriate investigation for the clinical scenario in discussion with patients minimises the number of investigations for effective clinical care adjusts the investigative path depending on the test results received evaluates the costs, benefits, and potential risks of each investigation in a clinical situation recognises their own limitations and seeks help when required in an appropriate way 	 have difficulty deciding on appropriate investigations under- or over-investigate inadequately consult with senior colleagues
Leadership, management, and teamwork	 takes responsibility for following up on results and ensures results are checked in a timely manner, or provides appropriate and thorough handover to other staff to do so 	
Health policy, systems, and advocacy	 arranges investigations efficiently, including providing an accurate, informative referral, liaising with other services where appropriate, and advocating on behalf of patients factors the costs to patients and the community into decisions to order investigations 	order investigations injudiciously and be unaware of the impact at a health system level



THEME		Acutely unwell patients	EPA 7
TITLE Assess and manage acutely un		Assess and manage acutely un	well patients
 assess seriously unwell or including mobilising availa recognise clinical deteriora escalation of care recognise and manage ac lead the resuscitation team such as intensive care or results 		 including mobilising available res recognise clinical deterioration a escalation of care recognise and manage acutely u 	nd respond by following the local process for nwell patients who require resuscitation lly, and involve other necessary services, al services
BEHAVIOURS			
	at a d Expect routine	y to perform with supervision listance ted behaviours of a trainee who can ely perform this activity with vision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The tra	ainee:	The trainee may:
Medical expertise	arr • re the • re va arr • ga inf cli his mo	cognises seriously unwell patients and responds appropriately cognises high-risk births that require e presence of neonatal resuscitation am and responds appropriately ³ cognises age-appropriate trends and ariations of vital signs with patients ad their disease states athers, filters, and prioritises formation such as vital signs, focused nical examination, past medical story, recent tests or procedures, and edications to form a focused fferential diagnosis, initiate	 have difficulty gathering, filtering, and prioritising the critical data for patients demonstrate gaps in their medical knowledge and inconsistently apply the knowledge they have acquired demonstrate an unstructured approach to the resuscitation of seriously unwell patients show a lack of confidence in their knowledge, making them uncomfortable playing a leading role in the management of patients apply skills inconsistently, resulting in an inability to reliably complete

interventions, and drive early testing

uses an age-appropriate, structured

approach to investigation and initial management so that both are synchronised and timely

demonstrates knowledge of associated

anatomy, physiology, indications, and potential risks and complications of

facilitates initial tests and interventions

support or neonatal resuscitation³ as

anticipates the next steps in health care and communicates patients' situations efficiently to other members

applies basic and advanced life

decisions

resuscitation

indicated

to stabilise patients

of the health care team

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 appry skills inconsistently, resulting in an inability to reliably complete procedures, such as inconsistent use of universal precautions and aseptic technique

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance The trainee:	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance The trainee may:
Communication	 facilitates early bidirectional communication with patients and health care team members to allow for shared decision making uses closed loop communication with other health care team members during resuscitation explains the situation to patients in a sensitive and supportive manner, avoiding unnecessary jargon and confirming their understanding performs succinct, accurate, and complete handover of care of patients 	 communicate in a unidirectional manner without seeking input from patients or health care team members communicate in an unclear manner with other team members regarding management explain the situation to patients in an unclear manner
Quality and safety	 complies with escalation protocols maintains up-to-date certification in advanced life support 	
Teaching and learning	 seeks guidance and feedback from health care team to reflect on the encounter and improve future patient care participates in debrief sessions 	
Research	 refers to evidence-based clinical guidelines and protocols on acutely unwell patients demonstrates understanding of the limitations of evidence and the challenges of applying research in daily practice 	
Ethics and professional behaviour	 advises patients of their rights to refuse medical therapy, including life-sustaining treatment establishes, where possible, patients' wishes and preferences about care, including CPR does not initiate treatment that is deemed futile, and directs to other care as appropriate involves patients or substitute decision maker, where appropriate, in discussions regarding treatment and end-of-life care 	 demonstrate a defensive or argumentative attitude in debriefing sessions

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance The trainee:	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance The trainee may:
Judgement and decision making	 recognises the need for escalation of care and escalates to appropriate staff or service, such as involving the senior doctor and intensive care service following escalation in care policies and procedures recognises their own limitations and seeks help when required in an appropriate way uses information from credible sources, such as the electronic health record, to aid in decision making involves additional staff to assist in a timely fashion 	 have an incomplete understanding of their own limitations that may result in overestimation of ability and dismissal of other health care team-member concerns, or delay in responding to or asking for help for patients in need of urgent care inadequately consult with senior colleagues
Leadership, management, and teamwork	 works effectively as a member of a team and utilises other team members, based on knowledge of their roles and skills, as required communicates clearly with other team members regarding management and co-ordinates efforts of team members seeks guidance and feedback from health care team members following encounters to improve future patient care 	 demonstrate inadequate team work in the management of seriously unwell patients inadequately coordinate resuscitation
Health policy, systems, and advocacy	 demonstrates an understanding of the systems underlying the escalation of care for deteriorating patients raises appropriate issues for review at morbidity and mortality meetings 	
Cultural safety	 recognises cultural, spiritual and religious protocols in treatment and end-of-life decisions and respects these decisions in a culturally safe manner ideally with family (whānau) and/or carers or decision makers present assesses seriously unwell or injured patients from diverse-cultural backgrounds, ideally with family (whānau) and/or carers or decision- makers performs this activity primarily in inpatient settings although, if requested by family (whānau), carer/s or decision- makers, end-of-life activities could occur in an out-patient setting 	 does not recognise own bias when managing deteriorating patients and consulting with family (whānau) and / or carer or decision-maker does not respect the right of the family (whānau), carer or decision-maker to provide end of life care



THEME	Procedures	EPA 8
TITLE	Plan, prepare for, perform, and provide after care for important procedures	
DESCRIPTION	 This activity requires the ability to: select procedures work in partnership with patients and their families or carers to mathat are right for them, including obtaining consent set up the equipment, maintaining a sterile field perform procedures provide after care for patients, and communicate after-care protoconstructions to patients and medical and nursing staff perform this activity in multiple settings, including inpatient and amcare settings and in emergency departments. For Adult Internal Medicine a trainee's opportunity to perform procedure setting dependent. In some cases, other health professionals may perprocedure, and here Basic Trainees are expected to complete the probefore and after the procedure. For Paediatrics & Child Health, the exemplar procedure is lumbar punctrucial procedure for Basic Trainees in Paediatrics & Child Health, and processes before and after completing the lumbar puncture should be other procedures and those procedures observed.	ols and ibulatory res is form the cesses cture. It is a d trainees'

This activity does not include complex procedures that require specialist training or are inappropriate for Basic Trainees.

Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance		Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance	
	The trainee:	The trainee may:	
Medical expertise	 identifies and correctly explains the indication for procedures confidently and successfully performs procedures mitigates the risks and complications of the procedures selects appropriate investigations on the samples obtained in diagnostic procedures may have complications relating to procedures that they recognise and manage 	 lack confidence in performing a procedure and may have previously only seen the procedure being performed be able to assist another trainee or the consultant to perform the procedure be unable to explain the indications for the procedure be unable to communicate the potential complications of procedures to patients approach procedures as a mechanical task without understanding of context, such as patient-specific factors, indications, contraindications, risks, benefits, and alternatives 	

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	The trainee:	The trainee may:
Communication	 explains procedures clearly to patients, including the reasons for the procedure, potential alternatives to having the procedure, possible risks of having the procedure, and expected post-procedure course, and supports them to make informed choices addresses all concerns of patients relating to the procedure and the patients' emotional response, such as pain, fear, frustration, or anger adequately documents procedure in clinical notes, including procedure performed, medications given, aseptic technique, and after care provides nursing and medical staff with clear after-care instructions and explains how to recognise possible complications 	 inadequately communicate with patients to help them make informed choices about procedures
Quality and safety	 sets up all necessary equipment and creates a sterile field adequately positions patients ensuring maximal comfort consistently uses universal precautions and aseptic technique 	 have a poorly managed sterile field inconsistently apply skills, resulting in an inability to reliably complete the procedure, such as inconsistent use of universal precautions and aseptic technique be unable to recognise and manage complications
Teaching and learning	 refers to published procedural guidelines prior to undertaking the procedure actively seeks feedback on their technique until competent 	
Research	 refers to evidence-based clinical guidelines relating to procedures demonstrates understanding of the limitations of evidence and the challenges of applying research in daily practice 	
Ethics and professional behaviour	 only performs procedures when suitably qualified or adequately supervised speaks up if asked to perform procedures when not suitably trained or adequately supervised ensures procedures only follow the 	

	Ready to perform with supervision at a distance Expected behaviours of a trainee who can routinely perform this activity with supervision at a distance	Not yet ready to perform with supervision at a distance Examples of behaviours of a trainee not yet ready to perform this activity with supervision at a distance
	 The trainee: provision of appropriate information for patient decision making, such as valid process of consent identifies appropriate proxy decision makers when required displays confidence commensurate with their knowledge and skill, thus putting patients at ease during the procedure 	The trainee may:
Judgement and decision making	 recognises their own limitations and seeks help when required in an appropriate way 	 recommend inappropriate procedures for patients attempt to perform a procedure in an unsafe environment overestimate their skill, which may result in potential harm to the patient, both physically and psychologically inadequately consult with senior colleagues
Leadership, management, and teamwork	ensures all relevant team members are aware that procedures are occurring	 perform procedures without informing relevant team members
Health policy, systems, and advocacy	 performs procedures in accordance with local health guidelines and policies 	
Cultural safety	 ensures aftercare processes are in line with cultural protocols. Involves family (whānau) and decision makers in decisions and communicates these instructions to patients and medical and nursing staff selects and performs procedures in a culturally safe way in collaboration with the patient, family (whānau) and /or carer or decision maker, and with respect for cultural protocols, informed choices and consent to which they agree engages in partnership with patients and their family (whānau) and/ or carer or decision maker, recognising cultural and social determinants of health 	 does not perform procedures in a culturally safe way disregard for different practises based on socioeconomic and cultural background does not involve the patient, family (whānau) or decision maker regarding procedures