

Rotation Plan Supervisor Guide

Purpose	This guide provides guidance for supervisors on accessing, verifying and reviewing Rotation Plans submitted by trainees within the TMP portal.
Intended Audience	This document refers specifically to Rotation Supervisors. If you are a supervisor in the Advanced Training Program, you are labelled as a Rotation Supervisor in these instructions and in TMP.
Context	 This guide is designed to help Supervisors manage trainee Rotation Plans in TMP portal. A Rotation Plan documents the details of a training rotation and how the trainee intends to cover their program learning goals over the rotation period. The Rotation Plan can be completed by a trainee prior to them meeting with their supervisor to discuss the upcoming rotation. If a trainee has not had the opportunity to discuss the rotation with their supervisor the Rotation Plan can still be submitted without information related to learning goals and learning opportunities. The Rotation Plan can be edited by the trainee after submission.

How to use this document:

The document is structured into 4 sections, representing 6 key Rotation Plan learning outcomes.

To open the navigation pane in Adobe Acrobat, navigate to the left side of your screen and click on the 'arrow' icon \square and then the 'bookmark' icon \square .



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Section 1: Log in to the Portal

Context: Use these instructions to log into the Training Management Platform (TMP) Portal as a Supervisor.

1. Navigate to the Portal and click on '**Sign in**' located in the top righthand corner of the screen. Refer to **Figure 1**.



Figure 1

2. Enter your RACP user ID and click on **Next.** Refer to **Figure 2**.



Figure 2



3. Enter your password and click **Sign in**. Refer to **Figure 3.**



Figure 3



Section 2: Review a Trainee's Rotation Plan

Context: Use these instructions to review a trainee's rotation plan, ensuring it meets all requirements before finalising it. If any adjustments are needed, return the plan to the trainee for amendments.

Pre-requisites

- A trainee has applied for an RACP training program and been approved by the DPE (Basic Training) or the RACP (Advanced Training)
- You have accepted your role as a supervisor
- Your trainee is aware of the learning and professional development opportunities available to them at the setting.

After a Trainee submits their Rotation Plan, you will receive communication via email requesting for you to review their Rotation Plan. You can review the Rotation Plan by clicking the hyperlink in the email and logging to the TMP Portal.

1. Once you have logged into the TMP, navigate to **My Assigned Actions** in the **navigation bar**. Refer to **Figure 4.** Note this can also be accessed via **My Trainees.**



Figure 4

2. Select the **Rotation Plan tab** and click on the downward facing arrow under the Actions column. Select **Review Rotation Plan**. Refer to **Figure 5**.



These actions have been assig	incu to you ic	a review ana/or action	. For a full list of your requ	mements, pieus	se rerer wy france	si uge.		
Rotation Plan	Observation	Capture L	earning Capture	Applicatio	ions	Learning Course	Prog	ram Level
ation Plan - As Supe	rvisor							
	Trainee						Submitted Date	
Rotation Plan Name	Trainee Name	Training Program	Training Phase	R	Rotation Plan Type	Training Status	Submitted Date ↑	Actions
Rotation Plan Name Julian Charles - Accredited		Training Program	Training Phase Julian Charles - Ne		Rotation Plan Type	•		Actions
Julian Charles - Accredited Setting - Nephrology (AM)	Name	•••	Julian Charles - Ne 2025 (AM) 2025 - 1 - Sp	phrology A		Finalised -		
Julian Charles - Accredited	Name Julian	Julian Charles -	Julian Charles - Ne	phrology A		•		
Julian Charles - Accredited Setting - Nephrology (AM)	Name Julian	Julian Charles -	Julian Charles - Ne 2025 (AM) 2025 - 1 - Sp Foundation sic Julian Charles - Bas	ephrology A ecialty sic Training N		Finalised -		

Figure 5

3. Review the **Rotation Plan Details** fields and verify the information is entered by the trainee as required. Refer to **Figure 6**.

Before proceeding to supervisor	review, please take a moment to review the rotation plan summary below. Your input is valuable for the trainee's development.
Rotation Plan Details	
Frainee	
ulian Charles	
Fraining Program	
ulian Charles - Basic Training AU (P	CH) 2025
Please select the type of Rotation	Plan Type
Ion-accredited Setting	

Figure 6

4. Scroll down to the **Supervisor Declarations section** where you will see your name and the status of your declaration. The status will read as 'incomplete' which means that you have not submitted your review of the trainees Rotation Plan. Refer to **Figure 7.**



Documents			
There are no folders or files to	display.		
Supervisor Declaration	IS		
Supervisor Declaration	IS Review Completion Date	Status	Actions

Figure 7

5. Click the downward facing arrow under the **Actions** column and select **Review**. Refer to **Figure 8.**

Documents	
There are no folders or files to display.	
Supervisor Declarations	Click here
Aria Gizzoni	Incomplete
	☑ View details ☑ Review -

Figure 8

- 6. Select **Yes** or **No** from the drop-down box against each of the following statements. Refer to **Figure 9.**
 - 'I can confirm that this trainee has been appointed the outlined training position': select Yes or No from the dropdown menu.
 - 'I confirm that the training plan reflects the learning opportunities available to this trainee': Select Yes or No from the dropdown menu.



• **'I confirm that correct supervisor details have been recorded'**: Select **'Yes'** or **'No'** from the dropdown menu. Note that if **'No'** is selected, the form will be returned to the Trainee when you click on the **'Return to Trainee**' button (see Step 10).

These are all mandatory fields.

7. There is an option to include **Supervisor Review Comments**. These comments might include other suggested learning opportunities or other important information the trainee might need to consider when planning their learning for a rotation. Refer to **Figure 9**.

Supervisor		
Aria Gizzoni		
I can confirm that this trainee has been	appointed the outlined training position *	
Yes		~
l confirm that the training plan reflects	the learning opportunities available to this trainee *	
Yes		~
I confirm that correct supervisor details	have been recorded *	
Yes		~

Figure 9

- 8. If your review is finalised, click the checkbox next to **'Review Finalised?'** and click on the **Finalised button**. Once you finalise the review the rotation plan will be sent back to the trainee as the completed version. The Rotation Plan can be edited through the rotation if there are updates to the planned learning opportunities.
- 9. Refer to **Figure 10.** If you need to return the review to the Trainee, proceed to step 10.

Yes			~
I confirm that correct supervisor d	etails have been recorded *		
Yes			~
Supervisor Review Comments			
Thanks Julian for providing details	for the above training position.		
Status			
Incomplete			
Review Finalised?			
Return to Trainee?			
		Click here	

Figure 10



10. If you want to return the rotation plan to the Trainee for amendments, select the checkbox next to **'Return to Trainee'** and click on the **'Return To Trainee' button**. Refer to **Figure 11**.

Yes			~
I confirm that correct supervisor det	ails have been recorded *		
Yes			~
Supervisor Review Comments			
Thanks Julian for providing details fo	r the above training position.		
Status			
Incomplete			
Review Finalised?			
Return to Trainee?			
		Click here	

Figure 11

Note:	1.	Please add a comment in the 'Supervisor Review Comments' field before clicking 'Return To Trainee'. This will help the trainee understand what needs to be updated or added to their Rotation plan.
	2.	It is important to review the Rotation Plan and move the plan to finalised status to support progression assessment activities, including time validation and certification.
	3.	Supervisors can navigate to rotation plans via My Assigned Actions or via My Trainees.



Section 3: Review a Trainee's amended Rotation Plan

Context: Use these instructions to re-review a trainee's rotation plan from the email notification once the trainee has amended it or provided additional information. This can be accessed either via the email notification or by navigating to the TMP Portal directly.

When a Trainee resubmits a Rotation Plan where they have amended it or provided additional information, you as the Rotation Supervisor will receive communication of this and will be required to re-review it.

To initiate your review via your received email:

1. Open the email you have received and read the email body. Refer to Figure 13.

Subject: For action: You have been nominated as a Supervisor for Dr Julian Charles's rotation plan at Alfred Hospital CRM:0270620
Dear Dr Gizzoni
An RACP Trainee Dr Julian Charles has nominated you as a Supervisor for their rotation, applied for under Basic Training AU (Paediatrics & Child Health), and you are required to review their Rotation Plan and confirm your role.
Rotation Plan Details
Trainee: Dr Julian Charles Setting: Alfred Hospital Rotation Start Date: 28/10/2024 Rotation End Date: 27/01/2025
Actions required
You can access the Rotation Plan in the TMP Portal, where you are able to review and approve the Rotation Plan.
Once the Rotation Plan has been approved by all Supervisors, you will be able to view the Trainee's records in the TMP.
Need help?
If you have an questions, please contact us. Please note that this is an automated email.

Figure 13

- 2. Click on the hyperlinked text in the email body, **'TMP Portal'** to be taken to the Portal where you will be required to log in. Once logged in, the relevant Rotation Plan will automatically appear for your review.
- 3. Alternatively you can navigate directly to the TMP Portal and sign in.
- 4. Refer to Figure 14.



Figure 14

- 5. Navigate to 'My Assigned Actions' and open the rotation plan for review.
- 6. Refer to Figure 15.



These actions have been assig	gned to you fo	or review and/or action. For a	a full list of your requirements, pl	lease refer My Trainee	s Page.		
Rotation Plan	Observation	1 Capture Learnin	ng Capture Applic	cations	Learning Course	Progr	am Level
Rotation Plan Name	Trainee Name	Training Program	Training Phase	Rotation Plan Type	Training Status	Submitted Date ↑	Actions
		Julian Charles -	Julian Charles - Nephrology	Accredited Setting	Finalised -	-	~
Julian Charles - Accredited Setting - Nephrology (AM) 2025	Julian Charles	Nephrology (AM) 2025	(AM) 2025 - 1 - Specialty Foundation		Click here		

Figure 15

- 7. Follow steps 1-9 from the previous instructions on how to <u>Review a Trainee's Rotation</u> <u>Plan</u>. This includes:
 - **a.** reviewing the information provided by the trainee
 - b. selecting your responses to the supervisor declaration
 - c. providing comments if required.
- 8. Refer to Figure 16.

rainee Rotation Plan - Review	
Before proceeding to supervisor review, please take a moment to review the rotation plan summary below. Your input is valuable for the trainee's development.	
Rotation Plan Details	
Trainee	
Julian Charles	
Training Program	
Julian Charles - Basic Training AU (PCH) 2025	
Please select the type of Rotation Plan Type	
Non-accredited Setting	
Rotation Period	
Start Date	FTE
28/10/2024	1.0
End Date	Duration

Figure 16



Note When reviewing a Trainee's amended Rotation Plan, you can only access this via 'My Assigned Actions' and not via the Training Plan tab within the Trainee's record.



Section 4: Summary of Outcomes

The Supervisor Rotation Plan guide is now complete. You now have instructions to:

- Access the rotation plans assigned for your review
- Review details of trainee's rotation plans
- Verify trainee's rotation plans
- Return the rotation plan to trainee if amendments are required
- Initiate a review via the email notification
- Re-review a rotation plan if a trainee has provided additional information or made amendments