

# **Rotation Plan**

## Trainee Guide – TMP Portal

Purpose	Use this guide to understand Rotation Plan management within the TMP Portal, focusing on activities such as creating all types of Rotation Plans, nominating a Rotation Supervisor against a Rotation Plan and editing Rotation Plans after submission.
Intended Audience	All trainees
	This guide is designed to help users manage Rotation Plans in TMP Portal.
	There are 3 types of rotation plans that can be submitted:
	Accredited setting
	Non-accredited setting
	Interruption
Context	Accredited and non-accredited setting rotation plans are submitted for training that you would like counted towards your training. Refer to your program training requirements for more information about your clinical or professional experience requirements.
	To determine which rotation plan to use, refer to Accredited settings on the RACP website. If your training setting is listed as an accredited setting for your specialty training program then you can submit an accredited setting rotation plan. Otherwise, submit a non-accredited setting rotation plan.
	Interruptions to be declared 8 or more consecutive weeks prior to when the training is due to commence, submit an interruption rotation plan. For more details on interrupting your training, refer to the <a href="RACP website">RACP website</a> .



#### How to use this document:

The document is structured into 4 sections, representing 7 key Rotation Plan learning outcomes.

To open the navigation pane in Adobe Acrobat, navigate to the left side of your screen and click on the 'arrow' icon  $\square$  and then the 'bookmark' icon  $\square$ .

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## **Section 1: Log in to the Portal**

**Context:** Use these instructions to log into the Training Management Platform (TMP) Portal as a Trainee.

1. Navigate to the Portal and click on 'Sign in' located in the top righthand corner of the screen. Refer to Figure 1.

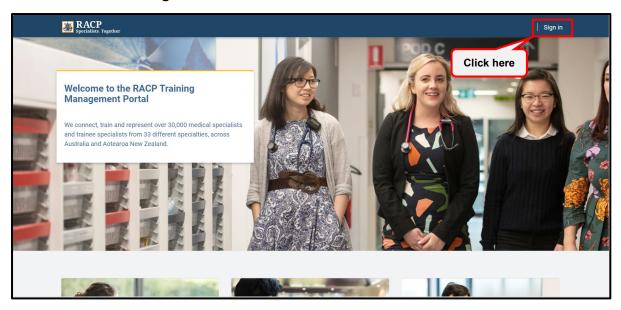


Figure 1

2. Enter your RACP User ID click on **next**. Refer to **Figure 2**.

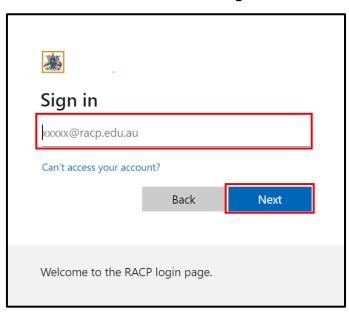


Figure 2



3. Enter your password and click **sign in**. Refer to **Figure 3**.

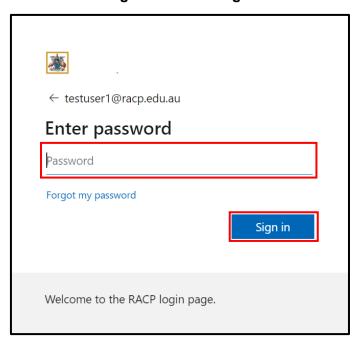


Figure 3



## Section 2: View or Create a Rotation Plan

**Context:** Use these instructions to create a rotation plan.

1. Click on **My Training** in the **navigation bar**. Refer to **Figure 4**.

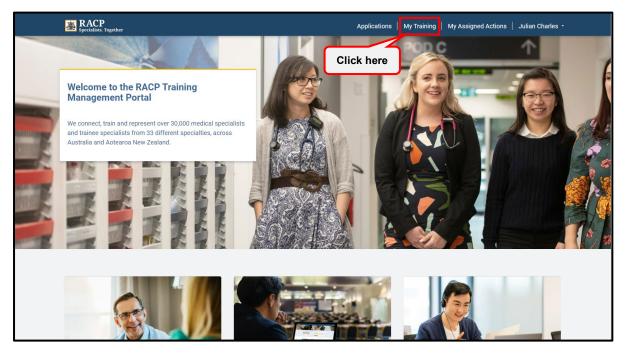


Figure 4

2. Under Training Programs, click on the Training Program hyperlink. Refer to Figure 5.



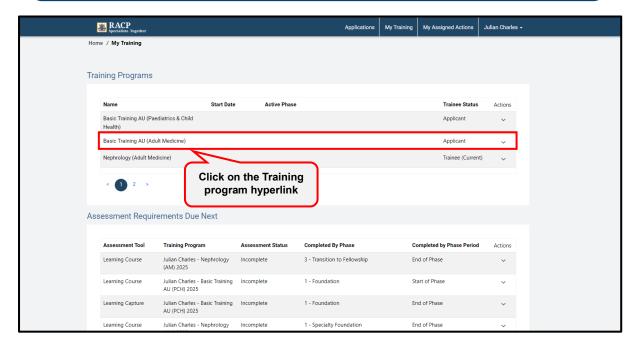


Figure 5



3. Navigate to the **Training Plan tab**, click on it and scroll down to the **All Rotation Plans section**. Refer to **Figure 6**.

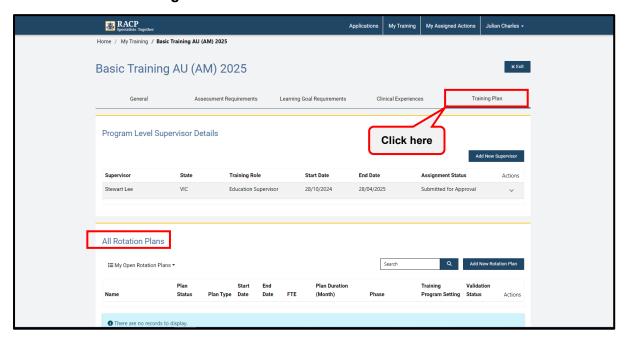


Figure 6

4. Click on Add New Rotation Plan. Refer to Figure 7.

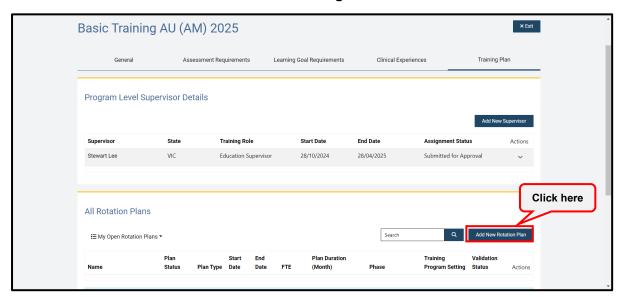


Figure 7



#### **Section 2.1: Create Accredited Rotation Plan**

**Context:** This sub-section covers instructions to create an accredited rotation plan.

#### Pre-requisites

- A trainee has applied for an RACP training program and been approved by the DPE (Basic Training) or the RACP (Advanced Training)
- Select a Rotation Plan Type by clicking on the dropdown menu and choosing Accredited Setting. Refer to Figure 8.

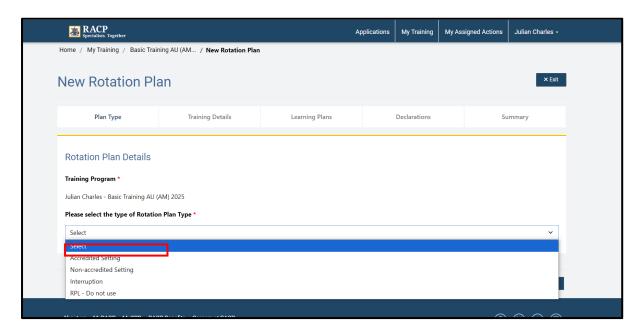


Figure 8

Click Save & Next. Refer to Figure 9.

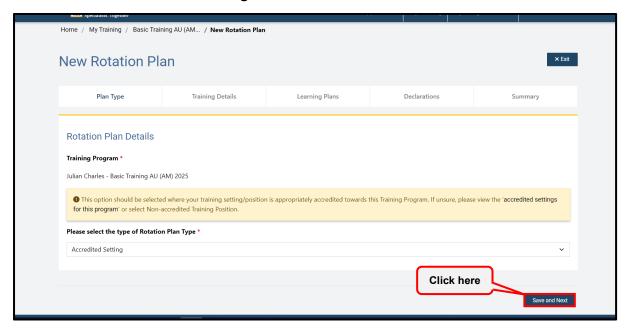


Figure 9



- Within the **Training Details stage** of the process, populate the mandatory fields in the **Rotation Period section** (marked with a red asterisk). Refer to **Figure 10**.
  - Start Date
  - End Date
  - FTE

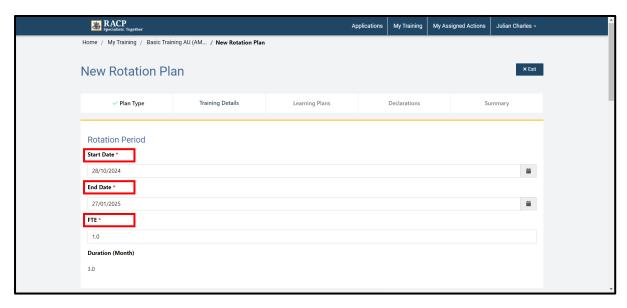


Figure 10

Select the Training Setting from the dropdown menu. Refer to Figure 11.

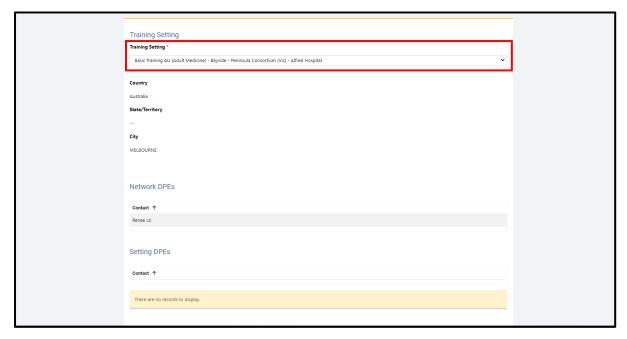


Figure 11

• Select the **Rotation Type** program by clicking on the search/magnifying glass icon and selecting the type from the list available, and click **Select**. Refer to **Figure 12**.



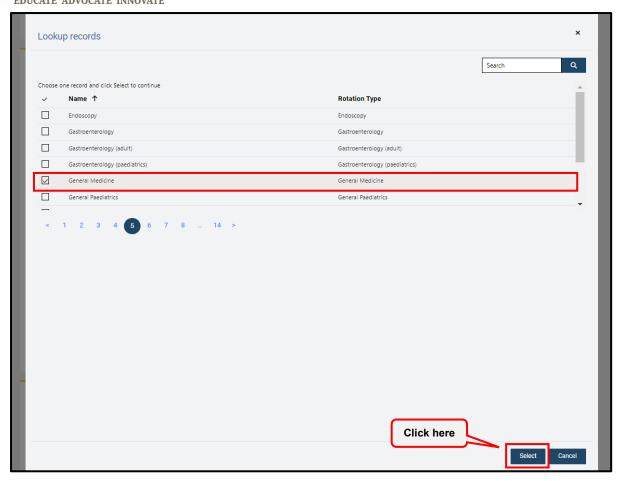


Figure 12

Optionally populate Position Description and Comments. Refer to Figure 13.





Figure 13



#### **Section 2.2: Nominate Rotation Supervisor**

**Context:** This sub-section covers instructions to nominate a Rotation Supervisor within your Rotation Plan.

1. In the Supervisors section, click on Add Rotation Supervisor. Refer to Figure 14.

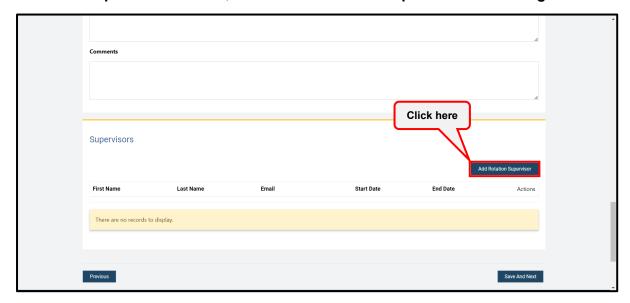


Figure 14

2. Populate the Supervisor name by clicking on the **search/magnifying glass icon** and making a selection from the list. Click **Select.** Refer to **Figure 15**.

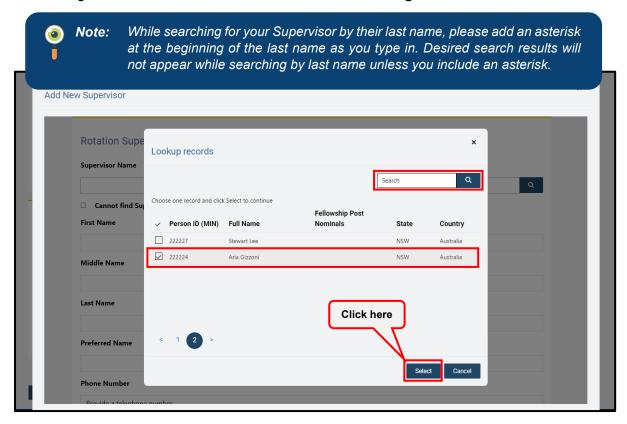


Figure 15



3. If you are unable to find your supervisor, click the **Cancel** button to navigate back one step. Refer to **Figure 16.** 

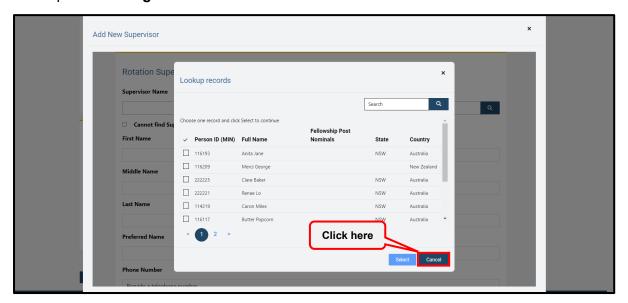


Figure 16

- 4. Select the checkbox 'Cannot find Supervisor' and populate:
  - a. First Name
  - b. Last Name
  - c. Phone Number
  - d. **Email**
  - e. Start Date
  - f. End Date. Refer to Figure 17.

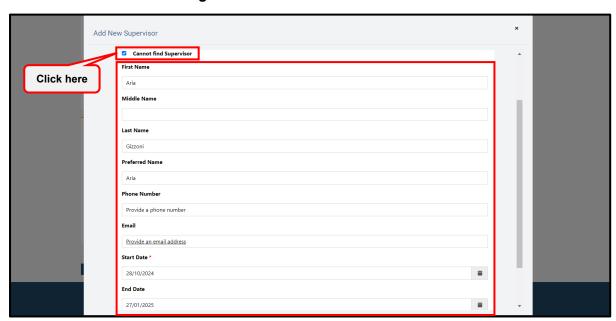


Figure 17

5. Click on Submit. Refer to Figure 18.



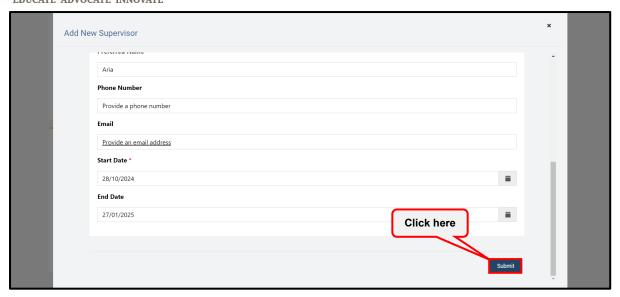


Figure 18



Click Save and Next. Refer to Figure 19.

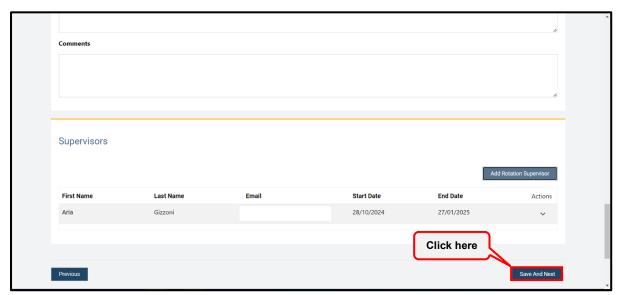


Figure 19

Populate the Training Phase: This may be auto populated based on the dates you entered in the Training Details stage. Refer to Figure 20.



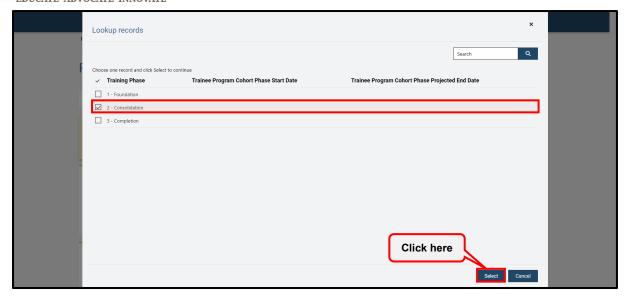


Figure 20

8. Observe the **Learning Plan section** and click on the dropdown arrow under **Actions** to either **View Details** (read only form) or **Edit**. Refer to **Figure 21**.

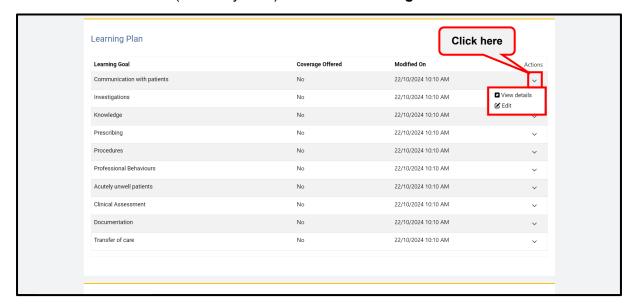


Figure 21

- 9. If Edit selected: Update the Coverage Offered and Opportunities Available fields.
  - Coverage offered: If you select yes in the coverage offered dropdown you are indicating that you will complete learning and assessment activities against this learning goal during the rotation.
  - **Opportunities available:** outline the specific learning activities you will be involved in during this rotation to demonstrate how you will achieve learning against the learning goal.
  - If you do not know some of the learning opportunities available to you during your rotation you can make amendments after you submit your rotation plan.
  - Click Submit. Refer to Figure 22.



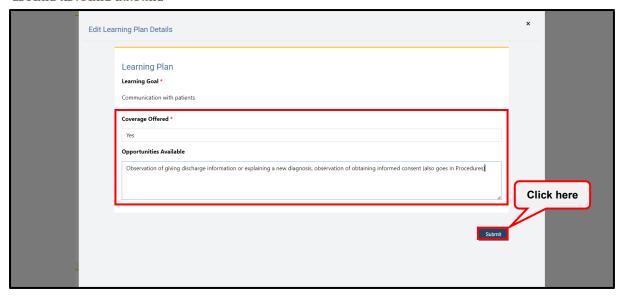


Figure 22

10. If View Details selected: Click on the 'X' button at the top righthand corner of the screen to exit. Refer to Figure 23.

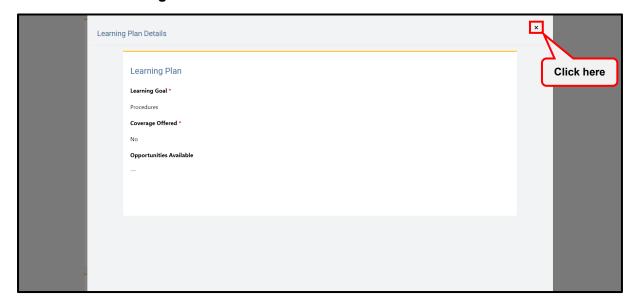


Figure 23

11. In the Custom Goals section, add any custom goals via the **Add Custom Goal** button. This is an optional field. Refer to **Figure 24.** 



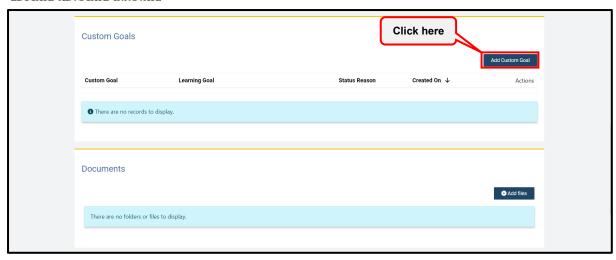


Figure 24

- 12. Populate the following fields. Refer to Figure 25.
  - a. Custom Goal Name (mandatory)
  - b. Learning Goal
  - c. What do you plan to learn?
  - d. How will you know you achieved this goal?
  - e. When do you plan to complete this goal?

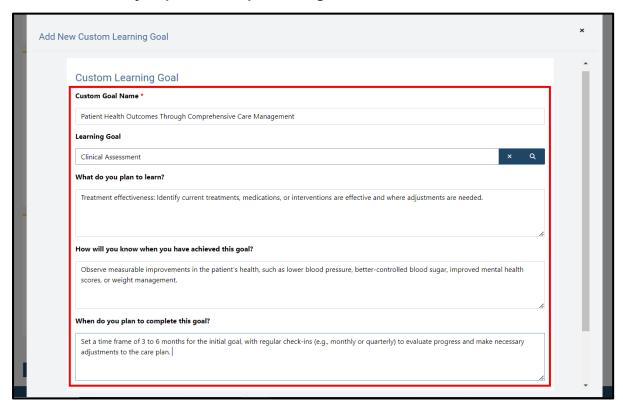


Figure 25

13. Click on Submit. Refer to Figure 26.



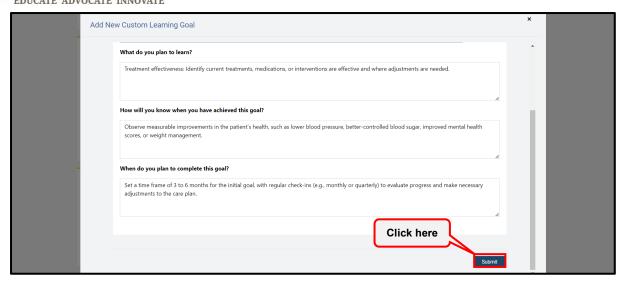


Figure 26

14. If you would like to attach files to this Rotation Plan, click on the 'Add files' button in the **Documents section**. This may be a Word document or PDF of your custom goals. Refer to Figure 27.

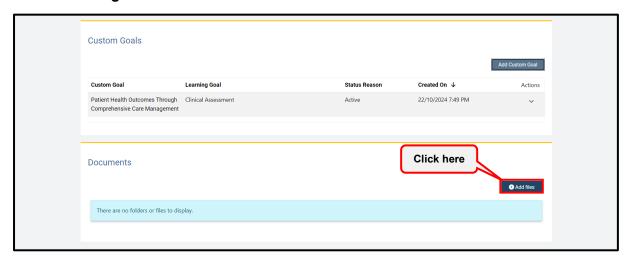
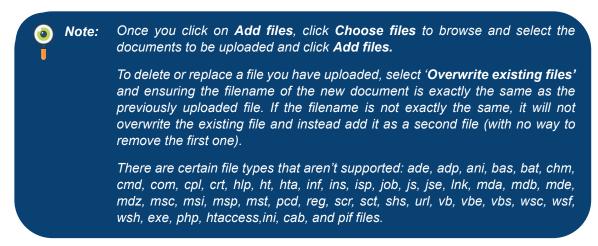


Figure 27



15. Click Save and Next. Refer to Figure 28.



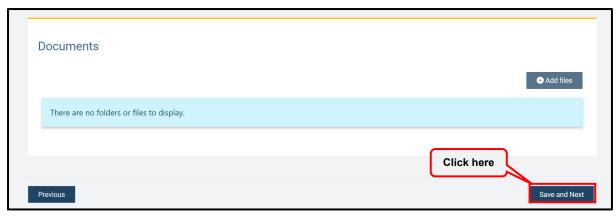


Figure 28

16. In the **Trainee Declarations section**, make your declarations by selecting the checkboxes. Click **Save and Next**. Refer to **Figure 29**.

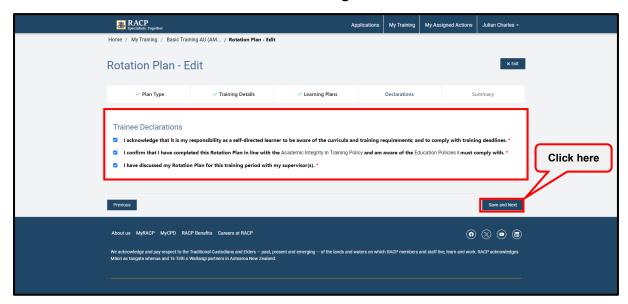


Figure 29

17. Review the Summary page of the Rotation Plan, click on **Submit** once verification complete. Refer to **Figure 30.** 



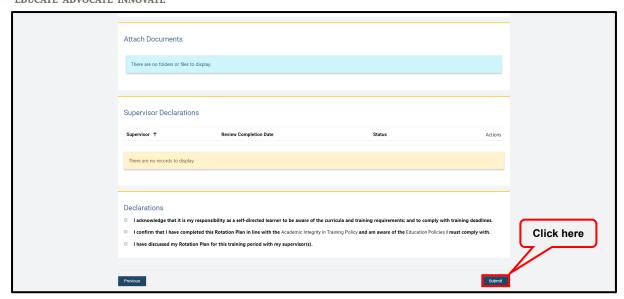


Figure 30

18. View the success message. Your Rotation Plan has now been submitted for Review. The completed Rotation Plan will be viewed and confirmed by your nominated Rotation Supervisor. Refer to **Figure 31.** 

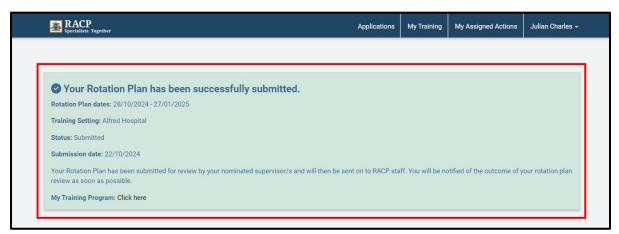


Figure 31



#### Section 2.3: Create Non-accredited Rotation Plan

Context: This sub-section covers instructions to create a non-accredited Rotation Plan.

1. Select a **Rotation Plan Type** by clicking on the dropdown and choosing '**Non-accredited Setting**'. Refer to **Figure 32**.

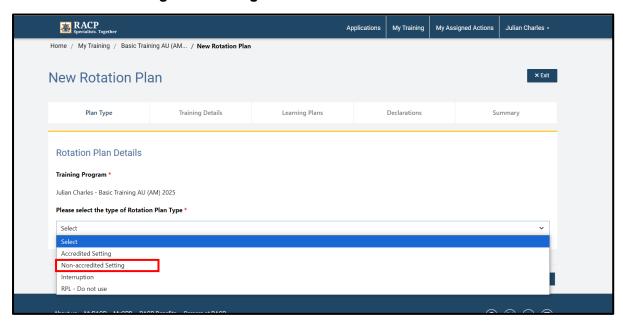


Figure 32

Click Save and Next. Refer to Figure 33.

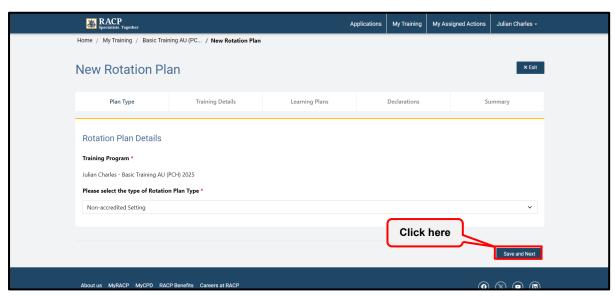


Figure 33

- 3. Within the **Training Details** stage of the process, populate the mandatory fields in the **Rotation Period section** (marked with a red asterisk). Refer to **Figure 34**.
  - Start Date
  - End Date
  - FTE



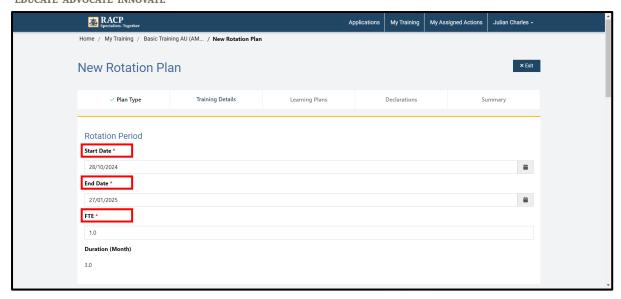


Figure 34

Select the Training Setting from the dropdown menu. Refer to Figure 35.

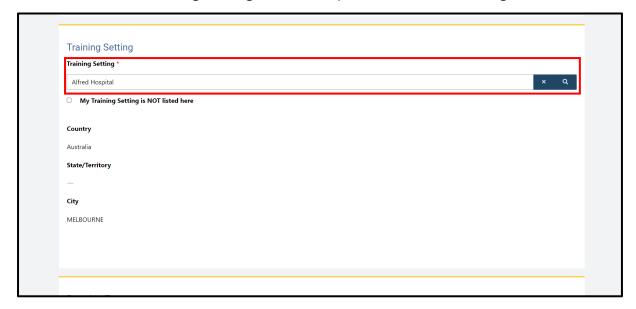


Figure 35

• In the **Lookup records** page, select the **Rotation Type** program by clicking on the search icon and making the selection from the list. Click **Select**. Refer to **Figure 36**.



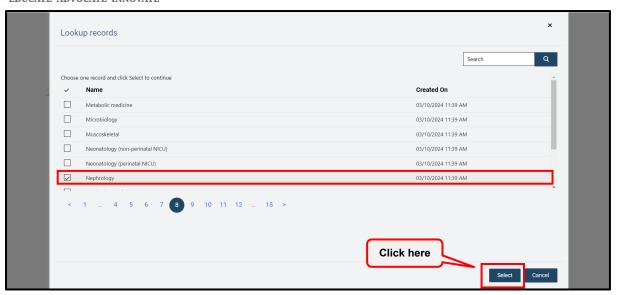


Figure 36

• Optionally populate: Position Description and Comments. Refer to Figure 37.





Figure 37

- 4. Respond to the questions under the **Supervisors section**. Refer to **Figure 38**.
  - 'Are you undertaking any other RACP training programs with this setting?'
  - 'Reference to other RACP Training Program Rotation Plan'



Supervisors

Add Rotation Supervisor

First Name Last Name Email Start Date End Date Actions

There are no records to display.

Are you undertaking any other RACP training programs with this setting?

No

Reference to other RACP Training Program Rotation Plan:

Figure 38



#### **Section 2.4: Nominate Rotation Supervisor**

**Context:** This sub-section covers instructions to nominate a Rotation Supervisor within your Rotation Plan.

1. Click on Add Rotation Supervisor. Refer to Figure 39.

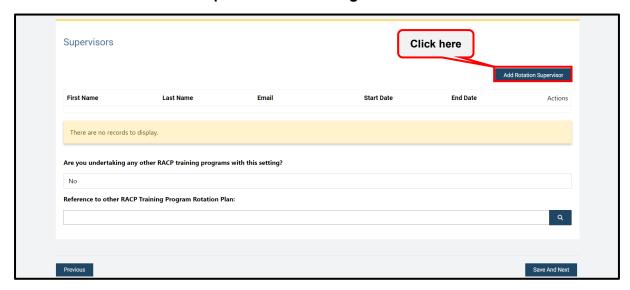


Figure 39

2. Populate the Supervisor name by clicking on the **search/magnifying glass** and making a selection from the list. Refer to **Figure 40**.

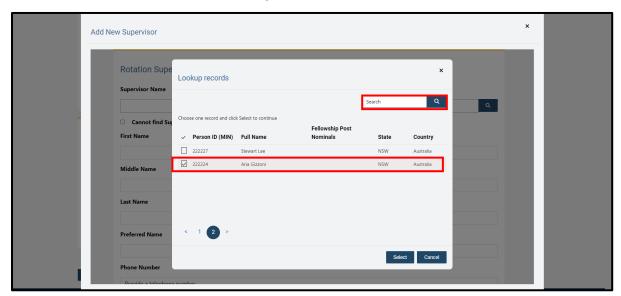


Figure 40

3. If you are unable to find your supervisor, click the **Cancel** button to navigate back one step. Refer to **Figure 41**.



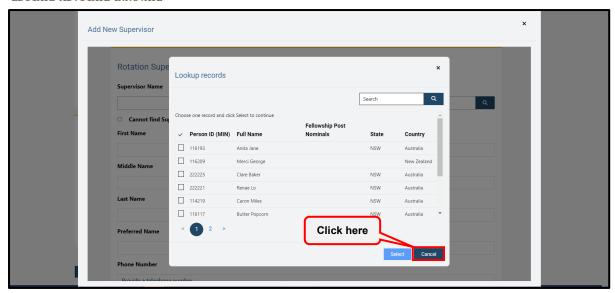


Figure 41

- 4. Select the checkbox 'Cannot find supervisor' and populate:
  - a. First Name
  - b. Last Name
  - c. Phone Number
  - d. Email
  - e. Start Date
  - f. End Date. Refer to Figure 42.

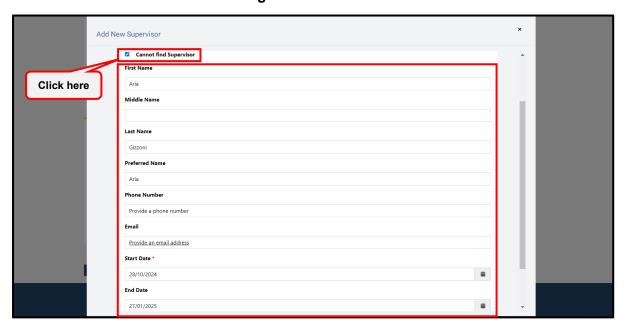


Figure 42

5. Click on Submit. Refer to Figure 43.



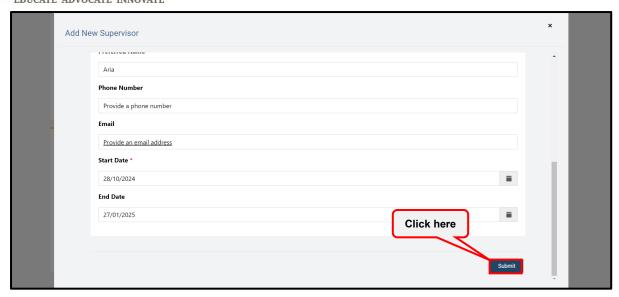
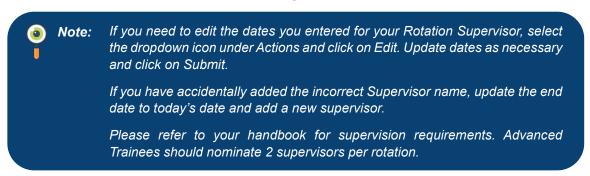


Figure 43



Click Save and Next. Refer to Figure 44.

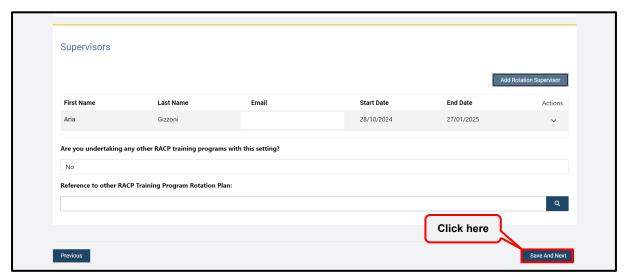


Figure 44

7. The **Training Phase section** may be auto populated based on the dates you entered in the **Training Details stage**. If it is not auto-populated, make sure that mandatory fields are complete. Refer to **Figure 45**.



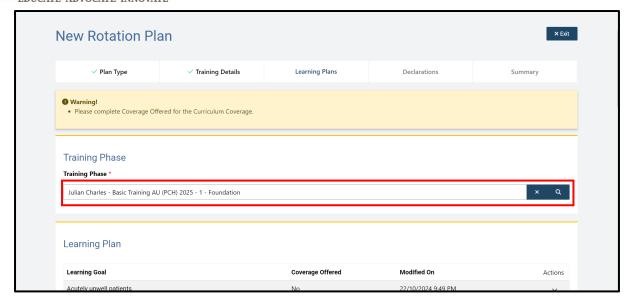


Figure 45

8. Observe the **Learning Plan section** and click on the dropdown arrow under **Actions** to either **View Details** (read only form) or **Edit**. Refer to **Figure 50**.

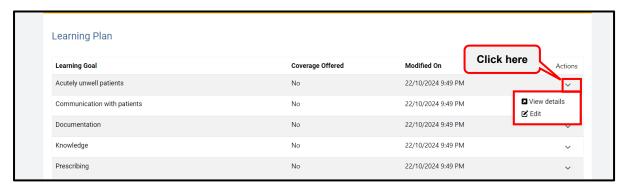
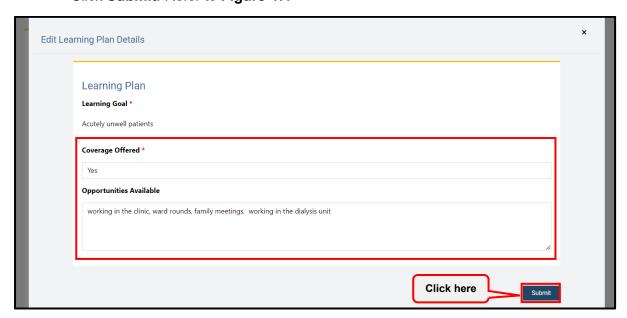


Figure 46

a. If Edit selected: Update the **Coverage Offered** and **Opportunities Available** fields. Click **Submit**. Refer to **Figure 47**.





#### Figure 47

b. If View Details selected, click on the 'X' button at the top righthand corner of the screen to exit. Refer to **Figure 48.** 



Figure 48

9. In the **Custom Goals section**, add any custom goals via the **Add Custom Goal** button. Refer to **Figure 49**.

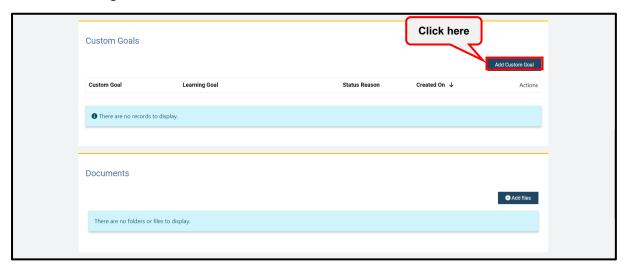


Figure 49

- 10. Populate the following:
  - a. Custom Goal Name (mandatory)
  - b. Learning Goal. Refer to Figure 50.



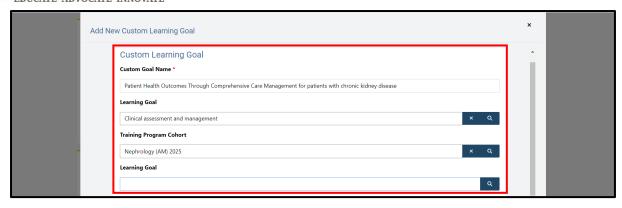


Figure 50

- c. 'What do you plan to learn?'
- d. 'How will you know you achieved this goal?'
- e. 'When do you plan to complete this goal?' Refer to Figure 51.

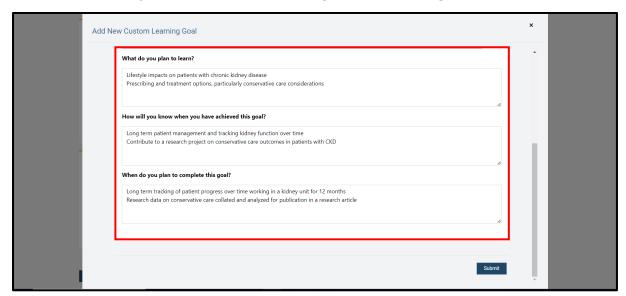


Figure 51

11. Click on Submit. Refer to Figure 52.



Add New Custom Learning Goal

What do you plan to learn?

Lifestyle impacts on patients with chronic kidney disease
Prescribing and treatment options, particularly conservative care considerations

How will you know when you have achieved this goal?

Long term patient management and tracking kidney function over time
Contribute to a research project on conservative care outcomes in patients with CKD

When do you plan to complete this goal?

Long term tracking of patient progress over time working in a kidney unit for 12 months
Research data on conservative care collated and analyzed for publication in a research article

Click here

Figure 52

12. If you would like to attach files to this Rotation Plan, click on the 'Add files' button in the **Documents section**. Refer to **Figure 53**.

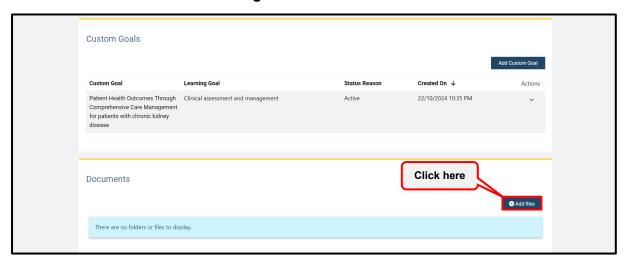
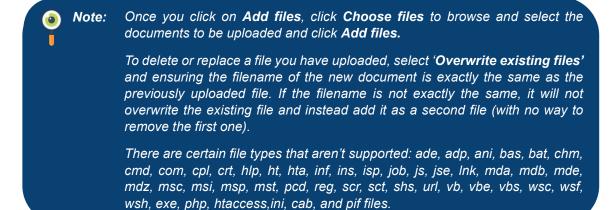


Figure 53





13. Click Save and Next. Refer to Figure 54.

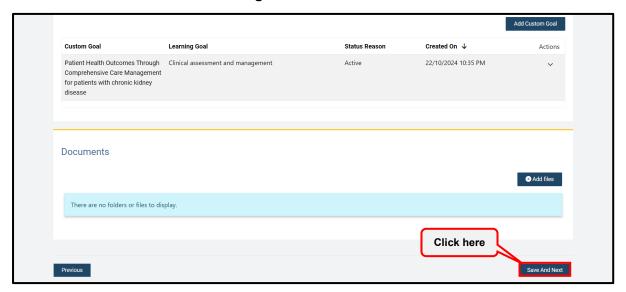


Figure 54

14. In the **Trainee Declarations section**, make your declarations by selecting the checkboxes. Click **Save and Next**. Refer to **Figure 55**.

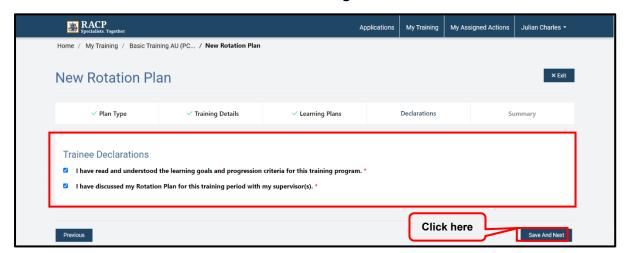


Figure 55

15. Review the Summary page of the Rotation Plan and click on **Submit** once verification complete. Refer to **Figure 56.** 



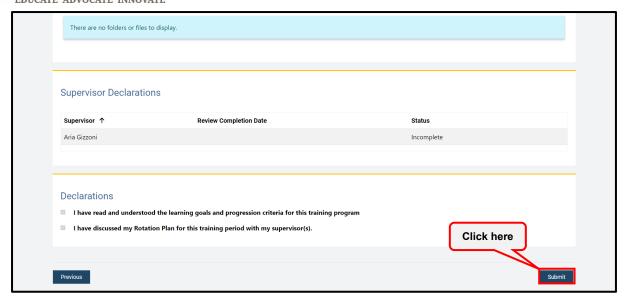


Figure 56

16. You will see a system-generated success message. Your Rotation Plan has now been submitted for Review. Refer to **Figure 57.** 

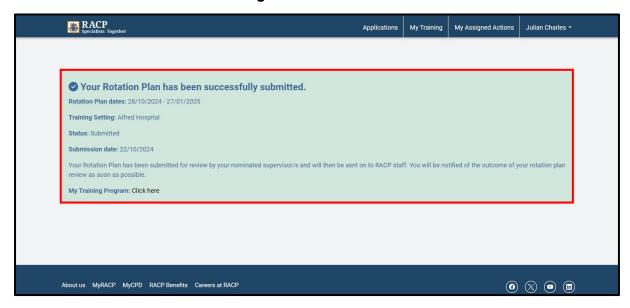


Figure 57



## Section 2.5: Create Interruption Rotation Plan

**Context:** This sub-section covers instructions to create an Interruption Rotation Plan. This type of plan is used to notify the RACP that you will be interrupting your training program, for more details on interrupting your training, refer to the <u>RACP website</u>.

 Select a Rotation Plan Type by clicking on the dropdown and choose Interruption. Refer to Figure 58.

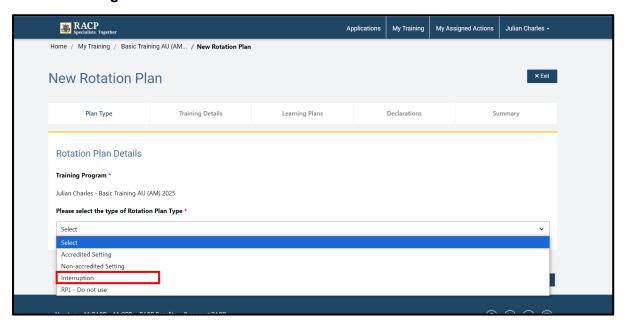


Figure 58

2. Click Save and Next. Refer to Figure 59.

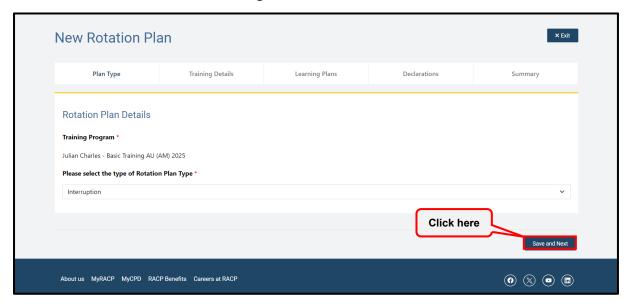


Figure 59

- 3. Within the **Interruption Details stage** of the process, populate the mandatory fields (marked with a red asterisk). Refer to **Figure 60**.
  - Start Date



End Date

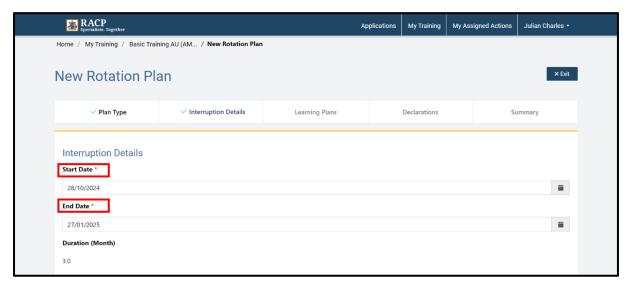


Figure 60

Select the Interruption Type from the dropdown list. Refer to Figure 61.



Figure 61



Add any Additional Interruption Comments, as required. Refer to Figure 62.



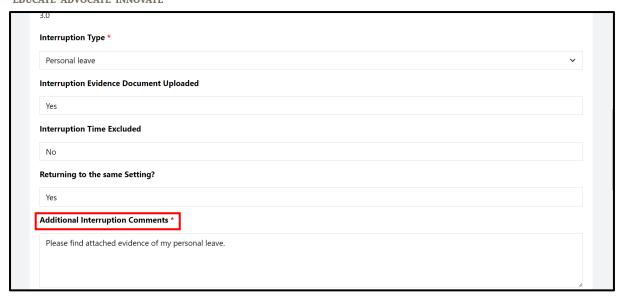


Figure 62

• **Training Phase**: This field will be automatically populated by the system if the dates you have provided fall within a particular phase of your training program. Refer to **Figure 63**.

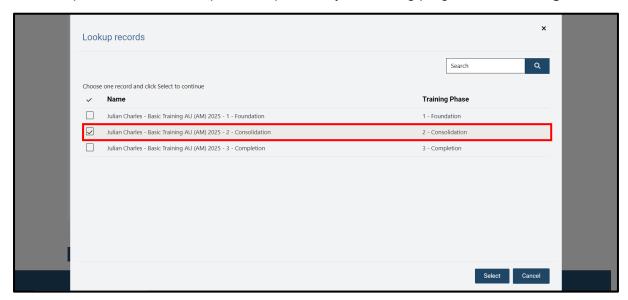


Figure 63

- Optionally populate the following fields. Refer to Figure 64.
  - 'Interruption Evidence Document Uploaded'



'Returning to the same Setting?'



Personal leave

Interruption Evidence Document Uploaded

Yes

Interruption Time Excluded

No

Returning to the same Setting?

Yes

Additional Interruption Comments \*

Please find attached evidence of my personal leave.

Figure 64

5. Click Save and Next. Refer to Figure 65.

Julian Charles - Basic Training AU (AM) 2025 - 2 - Consolidation





Figure 65

6. Upload any evidence or documents for your interruption by clicking on the 'Add files' button. Refer to Figure 66.



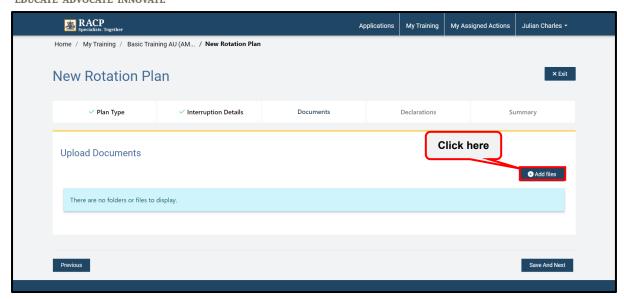


Figure 66

7. Click Save and Next. Refer to Figure 67.

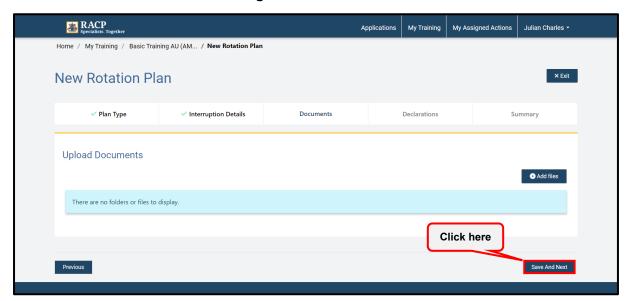


Figure 67

8. In the Declarations stage, make your declarations by selecting the checkboxes. Refer to **Figure 68.** 



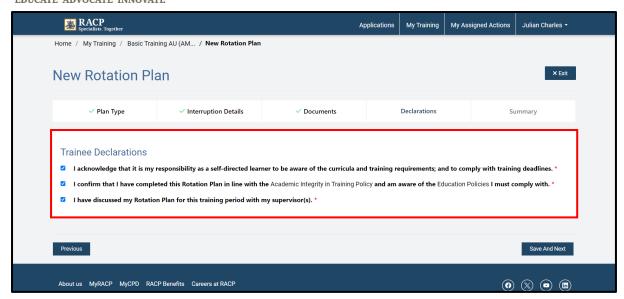


Figure 68

9. Click Save and Next. Refer to Figure 69.

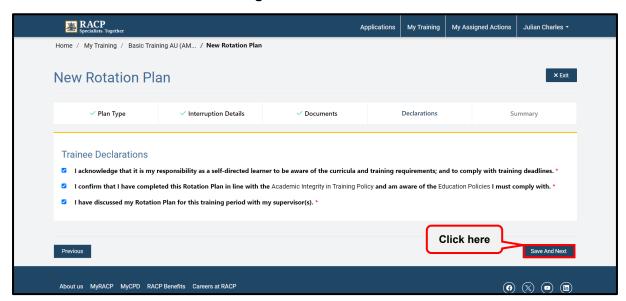


Figure 69

10. Review the Summary page of the Rotation Plan and click on **Submit** once verification complete. Refer to **Figure 70**.



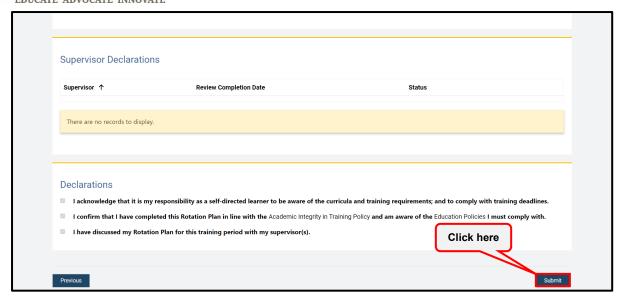


Figure 70

11. You will receive a system-generated success message after submitting. Your Rotation Plan has now been submitted for Review. Refer to **Figure 71.** 

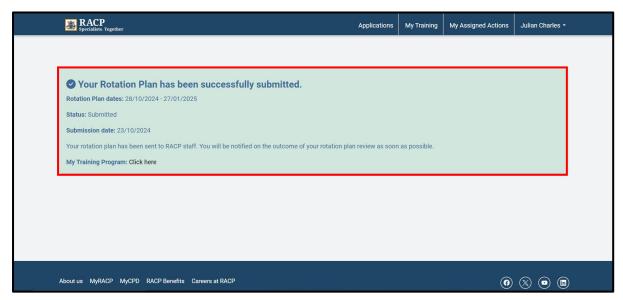


Figure 71

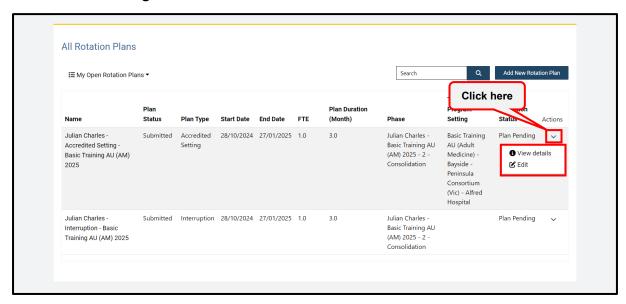


## Section 3: Edit your Rotation Plan after submission

**Context:** Use these instructions to edit your Rotation Plan after submission. Once the Rotation Plan requires certification, it will no longer be editable.

If you need to make changes to your Rotation Plan and are unable to, please <u>contact RACP</u> Member Services

1. To make your changes, click on the downward facing arrow under **Actions** and select **Edit**. Refer to **Figure 72**.



#### The fields you can update for Accredited plans are:

- Start Date
- End Date
- FTE
- Rotation Type
- Comments

You can also perform the following:

- Add Rotation Supervisors
- Update Rotation Supervisor dates
- Add Custom Goals
- Edit Learning Goals in your Learning Plan

After updating your plan, you will be required to resubmit it for review and it will go into Amended – In Review Supervisor/DPE Plan Status.

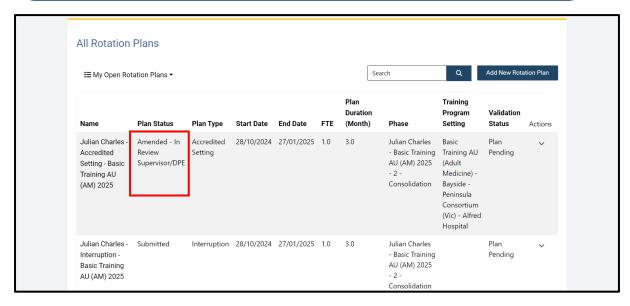


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Note:

If you need to change the Rotation Plan type or setting (i.e., to an interruption, or vice versa), you can update the start and end date for the original Rotation Plan to cover the period before the change. Then, create a new Rotation Plan with the relevant details.

When the plan is returned to you for further information / input, it will appear under My Assigned Actions.



#### The fields you can update for Non-Accredited plans are:

- Start Date
- End Date
- FTE
- Rotation Type
- Comments

You are able to also perform the following:

- Add Rotation Supervisors
- Add Custom Goals
- Edit Learning Goals in your Learning Plan

After updating your plan, you will be required to resubmit it for review and it will go into Amended – In Review Supervisor/DPE Plan Status.



Note:

If you need to change the Rotation Plan type (i.e., to an interruption, or vice versa), you can update the start and end date for the original Rotation Plan to cover the period before the change. Then, create a new Rotation Plan with the relevant details.

When the plan is returned to you for further information / input, it will appear under My Assigned Actions.



### The fields you can update for Interruption plans are:

- Start Date
- End Date
- Additional Interruption Comments
- Training Phase

After updating your plan, you will be required to resubmit it for review and it will go into Amended Plan Status.



## **Section 4: Summary of Outcomes**

The Rotation Plan guide is now complete. You now have instructions to:

- · Create an Accredited Rotation Plan
- Create a Non-accredited Rotation Plan
- Create an Interruption Rotation Plan
- Nominate a Rotation Supervisor
- Edit a Learning Plan including the coverage offered and opportunities available
- Add custom goals to the Rotation Plan
- Edit a Rotation Plan after submission